



65th Annual Report / 2009



City of Mount Vernon's Foundation Park



2009 Community Foundation of Mount Vernon & Knox County Annual Report

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Acknowledgements

The Foundation Board of Directors acknowledges the research efforts of Cheri Butcher, Cynthia Merrin and Gina Stephens of the First-Knox National Bank Trust Department, as well as those of former investments manager Ian Watson. Without their assistance the task of preparing this report would have been impossible.

On the cover

Phil Samuell of Gambier, widely recognized for his tireless efforts creating the Kokosing Gap Trail and restoring the Mount Vernon B & O Depot, has accepted yet another community leadership position, as chair of the Foundation Park Conservancy. The Conservancy is working with renowned landscape architects Michael Van Valkenburgh Associates, thanks to a 2010 Ariel Corporation Fund grant. The grant is to explore possibilities for maximizing use of the 130-acre former quarry situated immediately adjacent to downtown Mount Vernon. Samuell, also one of the community's most gifted photographers, provided the night scene of downtown Mount Vernon, as reflected in one of Foundation Park's three lakes.

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Asset values rebound to near record levels

2009 year in review

The Board of Directors and staff of the Community Foundation are pleased to make this 65th annual report to the Mount Vernon and Knox County Community. Despite continued uncertainty nationwide about long-term economic recovery, 2009 proved to be a year of significant asset value restoration due to rebounding portfolio values and a continued high level of charitable giving in our community. The Foundation closed the fiscal year with a total asset value of \$33,098,877, which is within two per cent of the Foundation's record 2007 year-end market value.

Contributions to the Foundation's 280 funds totalled \$2,983,328, approaching or exceeding the \$3 million threshold for the second consecutive year. Foundation Chair Mark Ramser observed, "As we conclude our 65th year of operation in the community, we are overwhelmed by the depth and breadth of philanthropic activity in Knox County, as evidenced by the creation of nine new Community Foundation funds in 2009."

NEW FUNDS OF THE COMMUNITY FOUNDATION

Unique to our foundation is the new **Judith K. and Leon E. Marlow Fund**, a donor-advised fund that will be directed by the Marlows' children. The fund was established with a \$721,992 distribution from the Judith K. Marlow IRA.

Married in 1957, Judith (Kading) and Leon Marlow raised five children while moving throughout the midwest as Leon worked 38 years with Marathon Oil and its subsidiary Speedway. Judith began her career as a Lutheran minister in 2001 after graduation from The Lutheran Seminary in Columbus, Ohio. The couple moved to New Martinsville, West Virginia where she presided over two churches, one in New Martinsville and one in Moundsville, West Virginia.

It was Judith's wish that a portion of her estate be placed in a fund and be administered by her children and future generations. In this way she could pass on her, as well as Leon's, commitment to generous living. The children and their families convene annually to discuss organizations they are involved with in their respective communities and to make recommendations for disbursements from the Judith K. and Leon E. Marlow Fund.

Ariel Corporation CEO and Community Foundation Director Karen Buchwald Wright significantly expanded scholarship opportunities by establishing the **Ariel Corporation Scholarship Fund** with an initial gift of \$600,000. In 2009 children of Ariel and Ariel-affiliate employees qualified for awards of \$342,262. Individual scholarship amounts varied, based on classroom performance and pursuit of two-year, four-year or engineering degrees.

Three new funds were established to provide local non-profit organizations low-cost, highly diversified investment management through inclusion in our donor-advised investment pool, which now includes 17 such organization funds (see page 6). Additions to the pool this year included **The Alcohol and Drug Freedom**



The late Rev. Judith K. Marlow and Leon E. Marlow provided for a new Community Foundation fund, the income of which will be distributed upon recommendation of their five children and, subsequently, their children's heirs. (Photo courtesy of Marlow Family)

Center Fund, The Christ Church at the Quarry Restoration Fund, and the Danville Academic Achievement Fund. All organization funds within the Community Foundation may be designated to receive memorial gifts, as well as lifetime gifts, from individuals.

The creation of the **Donald T. and Carolyn A. Blizzard Fund** in 2009 was part of a decade-long trend that has seen family-based donor-advised funds grow in number from four to twenty-four. Don, a retired Rolls-Royce engineer, and Carolyn, opened their fund with an initial contribution of \$10,000, and took advantage of the opportunity to name their daughter as a successor advisor for the fund.

First-Knox National Bank made a \$5,000 contribution to the Community Foundation to establish the unrestricted **James A. McElroy Fund**, in memory of Mr. McElroy who was both the founder of AMG Industries and a former First-Knox National Bank director.

Bequests of \$220,447 creating the **M. Elizabeth Cummings Fund**, and \$39,893 establishing the **Donald W. Clutter Fund**, significantly augmented the Foundation's unrestricted funds, which support its competitive grant program.



DISCRETIONARY GRANTS FUND COMMUNITY PROJECTS

Discretionary grants by the Community Foundation board of directors numbered 38 with a total value of \$444,936 in 2009. These included distributions from unrestricted funds, the Harold and Roberta Johnson Fund and the William and Peggy Stroud Fund. Forty-three separate funding requests – with combined project budgets exceeding \$10 million – were considered throughout the year.

The Foundation provided supplemental support to two higher education capital projects in Downtown Mount Vernon, with matching \$100,000 grants to **Mount Vernon Nazarene University** and **Central Ohio Technical College**. The Harold and Roberta Johnson Fund contributed \$35,000 for each of these grants in advancement of the fund's economic development mission. MVNU's Buchwald Center in the former Rudin's Department Store building opened in late 2009, while the COTC campus in the former Colonial Cinema structure was slated to begin renovation in 2010. Both initiatives are expected to add vitality to Mount Vernon's Central Business District.

The **Fredericktown Park District** received a \$61,000 grant from the Foundation's Special Projects Fund, including an \$11,000 pass-through from the William and Peggy Stroud Fund, to purchase acreage along Mill Street for park purposes. The acquisition within easy walking distance of downtown greatly enhances the adjacent Fredericktown Community Park.

Mount Vernon YMCA and **Interchurch Social Services** received major capital grants of \$50,000 and \$45,000, respectively, for urgently needed repairs and improvements to the YMCA's aquatic center and for Interchurch's new operations center on West Gambier Street, dedicated in August 2009.

Knox County Head Start was the recipient of a \$30,000 economic stabilization grant to sustain all-day, year-around pre-school services in the wake of state budget cuts. United Way of Knox County assisted the Community Foundation in screening agencies for emergency assistance. (Read more, page 13.)

Other large grants (those in excess of \$3,000) included: \$6,241 to **Saint Paul's Episcopal Church** to install a dishwasher in its community hot-meals kitchen; \$5,000 to the **City of Mount Vernon** to enhance video-link technology at City Hall; \$5,000 to help equip the **Centerburg High School Robotics Team**, which went on to win statewide honors in its inaugural year; \$5,000 to **East Knox Local Schools** for its collaborative Wellness Path project, adjacent to Bladensburg Elementary School; \$4,000 for the Community Foundation's 19th annual sponsorship of the **Youth Enrichment Series (Y.E.S.)**, coordinated by the Knox County Educational Service Center; and \$3,500 to **Knox County**

Photos (opposite, clockwise from top): Grantee MTVarts, in cooperation with Bruce Jacklin & Company, produces quality family entertainment such as its recent musical "Wizard of Oz;" Carolyn and Don Blizzard established a new donor-advised fund; The Renaissance Foundation acquired, and is restoring with Foundation assistance, a Mount Vernon landmark; an unrestricted fund was created through the trust of benefactor M. Elizabeth Cummings; dependents of Ariel Corporation employees are eligible for scholarships provided through a gift from CEO Karen Buchwald Wright; Interchurch Social Services now has ample and accessible food bank facilities.

Head Start to replace kitchen equipment at its early education center.

The following small grants were also approved by the board:

- **Knox County United Way** – "Day of Action" Sponsorship, \$3,000.
- **Ohio Grantmakers Forum** – Program support, \$6,000.
- **MTVarts** – Public Awareness Campaign, \$3,000.
- **Knox Renaissance Foundation** – Emergency repairs to Downtown Mount Vernon Odd Fellows Hall, \$3,000.
- **Knox County OSU Alumni Association** – Sponsorship of OSU alumnus and basketball great Jerry Lucas' public seminar on memory skills, \$2,500.
- **Food For the Hungry** – 2009 campaign support, \$2,000.
- **Leadership Knox** – Enhancement projects at nine Knox County park sites completed by class members, \$2,000.
- **Kenyon College Emerging Leaders Program** – Sponsorship of "Extreme Entrepreneurial Tour," \$2,000.
- **Equine Assisted Therapy** – Contribution to the organization's equipment development fund, \$2,000.
- **Hospice of Knox County** – Sponsorship of "Becoming an Alzheimer's Whisperer" seminar for health practitioners and families of those afflicted with Alzheimer's Disease, \$2,000.
- **American Red Cross** – Collaborative effort with Knox County Fire Chiefs Association to install smoke detectors, with 10-year battery lives, in homes of low-income residents, \$1,500.
- **The Village Network** – Installation of automated external defibrillator (AED) in Children's Resource Center, \$1,335.
- **East Knox High School Environmental Club** – Kokosing River Study research equipment, \$1,200.
- **Central Ohio Technical College** – ASPIRE Program, encouraging college enrollment, \$1,000.
- **Knox County 4-H Canine Council** – Agility equipment for canine-focused 4-H club use, \$1,000.
- **Central Ohio Easter Seals** – Purchase of adult day care fitness equipment, \$1,000.
- **Knox County Educational Service Center** – Support of visiting author program in Knox County schools, \$1,000.
- **Knox County Career Center** – Adult Basic Literacy program expansion, \$1,000.
- **The Kenyon Review** – Sponsorship of the Knox County Big Read Project, \$1,000.
- **Kenyon College** – Earth Day Health Expo sponsorship, \$1,000.
- **CareNet Pregnancy Services** – Purchase of client education curriculum materials, \$970.
- **Arthritis Foundation** – Leadership Knox Scholarship, \$795.
- **Mount Vernon YMCA** – Leadership Knox Scholarship, \$795
- **Fredericktown First Presbyterian Church** – Memorial contribution for former Community Foundation board member L. Bruce Levering, \$100.

FOUNDATION WELCOMES NEW BOARD MEMBER

The Foundation recognized two retiring board members (see page 5) and welcomed one new board member in 2009. Beginning a five-year term in the fall was Dr. Amy D. Murnen, a Mount Vernon family practice physician. The remaining board vacancy was scheduled to be filled in January 2010. ♦



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Founder, LARRY A. SCHISLER, 1938 - 2002
 M. JACQUELINE STICHERT, CPA, 1947 - 2008

**Community Foundation of
 Mount Vernon & Knox County**
Statement of financial position

For the years ended December 31, 2009 and 2008 (restated)

Assets	2009	2008
Current assets		
Cash and cash equivalents	\$ 3,180,917	\$ 2,415,302
Certificates of deposit, at cost	150,000	0
Investments, at fair value		
Marketable equity securities	14,767,978	13,227,528
Marketable debt securities	6,119,463	6,861,007
Marketable certificates of deposit	472,659	232,981
Mutual funds	4,618,754	2,547,379
Investment in Commonfund partnership	923,487	683,103
Total current investments	26,902,341	23,551,998
Note receivable – current portion	0	17,225
Total current assets	30,233,258	25,984,525
Noncurrent assets		
Note receivable – less current portion	904,442	755,625
Real estate	1,634,469	1,628,771
Noncurrent investments		
Nonmarketable equity securities	40,000	40,000
Investment in Commonfund partnerships	286,708	684,926
Total noncurrent investments	326,708	724,926
Total noncurrent assets	2,865,619	3,109,322
Total assets	\$ 33,098,877	\$ 29,093,847
Liabilities & net assets		
Liabilities		
Grants payable	\$ 183,000	\$ 0
Funds held as agency funds	1,767,164	1,683,121
Total Liabilities	1,950,164	1,683,121
Net assets		
Unrestricted		
Undesignated	10,251,669	9,690,542
Designated		
Donor advised	5,732,445	3,717,617
Designated	7,832,086	7,669,496
Scholarship	7,332,513	6,333,071
Total unrestricted	31,148,713	27,410,726
Temporarily and permanently restricted	0	0
Total net assets	31,148,713	27,410,726
Total liabilities & net assets	\$ 33,098,877	\$ 29,093,847

**Community Foundation of
 Mount Vernon & Knox County**
Statement of activities

For the year ended December 31, 2009

Revenues, gains & other support	Total
Public support	
Contributions	\$ 2,983,328
Investment income	
Dividends & interest	889,680
Realized & unrealized gains (losses)	2,201,223
Miscellaneous revenues	72
Less: Amounts received for agency funds	(160,914)
Total revenues, gains & other support	\$ 5,913,389
Expenses	
Program services	
Grants & scholarships	\$ 1,879,537
Less: Awards made for agency funds	(56,696)
General & administrative	
Investment management fees	200,297
Personnel	83,927
Consulting & professional services	35,168
Schnormeier Gardens Fund expenses	17,050
Special events	11,486
Development & marketing	4,441
Other administrative costs	20,367
Total general and administrative	372,736
Less: allocated to agency funds	(20,175)
Total expenses	\$ 2,175,402
Change in net assets	3,737,987
Net assets, beginning of year	27,410,726
Net assets, end of year	\$ 31,148,713

Note to the financial statements:

The Community Foundation is following the provisions of FASB ASC 958-605-50 "Transfers of Assets to a Not-for-Profit Organization or Charitable Trust that Raises or Holds Contributions for Others." This provision establishes standards for transactions in which a community foundation accepts a contribution from a donor and agrees to transfer those assets, the return on investment of those assets, or both to another entity that is specified by the donor. Under this provision, if a not-for-profit organization establishes a fund at a community foundation with its own funds and specifies itself as the beneficiary of that fund, the community foundation must account for the transfer of such assets as a liability. The Foundation refers to such funds as agency or "organization" funds. The Foundation maintains variance power and legal ownership of agency funds and as such continues to report the funds as assets of the Foundation. However, in accordance with FASB ASC 958-605-50, a liability has been established for the fair value of the funds.

Index of Community Foundation funds

(Beginning on page eight our Fund Directory catalogs each of the Community Foundation's 280 funds, including year-end market values, total contributions and contributors, distributions and grantees. The numeral listed after each fund in the following index will guide you to the page on which each fund is detailed.)

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Knox County Historical Society Fund, 14
League of Friendship Fund, 15
Mount Vernon Theater Guild Fund, 16

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Didinger Family Knox County Humane Society Fund, 11
Dorothy Farmer Pike Twp. Cemetery Fund, 11
Marjorie Fearn Fund, 11
Wilbur Gaunder Knox County Humane Society Fund, 12
Zack T. Hollister Bird Cemetery Fund, 13
Harold C. and Roberta C. Johnson Fund, 14
Humane Society-Barbara S. Jones Fund, 14
Kokosing Gap Trail Fund, 14
Emerson Laird Kokosing Gap Trail Fund, 14
Howard McDonald Friends Cemetery Fund, 15
Walter and Jane Rudin Family Fund, 18
Schnormeier Gardens Fund, 18
Kathryn A. Sheedy Sanctuary Memorial Fund, 19
Charles M. Zerkowitz Chamber of Commerce Fund, 20

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W. Glenn Hess Fund, 13
Pauline Jamison Kartman Fund, 14
Harriet B. Lawler Memorial Fund, 15
Short Term Project Fund, 19
Amy Fairchild Williams Memorial Fund, 20
Beatty B. Williams Fund, 20
Helen E. Zerkowitz Fund, 20

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Douglas & Patsy Brenneman Fund, 9
Aaron Christopher Donor-Advised Fund, 10
Edgar and Joan Clipse Family Fund, 10
Gary W. and Carol A. Didinger Fund, 11
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Richard B. & Susan B. Murray Donor-Advised Fund, 15
Mount Vernon Machine & Tool Fund, 16
Plocki-McManus Family Fund, 17
Dr. Clyde L. and Dora L. Purdy Fund, 17
Mark and Denise Ramser Family Fund, 18



Oversight of Community Foundation operations is provided by a volunteer board of directors (see page 21) that approves all distributions and monitors compliance with donors' wishes. Dr. Deborah J. Reeder, left, and Joan E. Jones in 2009 ended board tenures of nine and ten years, respectively.

Independent auditors' report

We have audited the accompanying statement of financial position of the Community Foundation of Mount Vernon & Knox County (the Foundation) as of December 31, 2009 and 2008, and the related statements of activities and cash flows for the years then ended. These financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Community Foundation of Mount Vernon & Knox County as of December 31, 2009 and 2008, and the results of operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America.

As described in Note 9 to the financial statements, the Foundation has restated the 2008 financial statements to reflect assets held by the Foundation that are funds held as custody funds as a liability on the financial statements, rather than as net assets of the Community Foundation of Mount Vernon & Knox County. In addition, all net assets of the Foundation have been reclassified as unrestricted due to variance power held by the Foundation established by the instruments of transfer between the Foundation and the donors

– Dennis & Schisler, Inc. CPAs

August 31, 2010

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Community Foundation fund directory

ABBREVIATIONS USED IN FUND LISTINGS:

(D) Designated Fund • (DA) Donor-Advised Fund • (L) Legacy Fund • (O) Organization Fund • (S) Scholarship Fund • (U) Unrestricted Fund • (CHS) Centerburg High School • (DHS) Danville High School • (EKHS) East Knox High School • (FHS) Fredericktown High School • (KCCC) Knox County Career Center • (MVA) Mount Vernon Academy • (MVHS) Mount Vernon High School • (Year) fund was established • (IMO) In memory of

JOHN ACKERMAN COMMUNITY SCHOLARSHIP FUND (S) (2008)
Market Value: \$11,854.

ALCOHOL AND DRUG FREEDOM CENTER FUND (O) (2009)
Market Value: \$5,004 *Contributions:* \$5,000 *Contributors:* Alcohol and Drug Freedom Center of Knox County.

ALTRUSA CLUB OF KNOX COUNTY (D) (1997)
Market Value: \$14,042 *Distributions:* \$666 *Grantees:* Knox County Career Center, \$222; Mount Vernon City School District, \$222; Public Library of Mount Vernon & Knox County, \$222.

APPLE VALLEY PROPERTY OWNERS ASSOCIATION FUND (O) (2005)
Market Value: \$5,157 *Contributions:* \$50 *Contributors:* Mr. and Mrs. Robert C. LaPrad.

ROBERT C. APPLETON FUND (S) (1980)
Market Value: \$121,502 *Distributions:* \$6,000 *Grantees:* Kimberly G. Shaffer (MVHS), Mount Vernon Nazarene University, \$2,000; Katelynne R. Baier (CHS), Trinity University, \$2,000; Danae K. Rockwell (MVHS), University of Findlay, \$1,000; Jonathan M. Pozderac (CHS), Wittenberg University, \$1,000.

ARCK/CROWTHERS FUND (S) (1992)
Market Value: \$5,099.

ARIEL CORPORATION DONOR-ADVISED FUND (DA) (2006)
Market Value: \$3,359,377 *Contributions:* \$1,000,000 *Contributors:* Karen Buchwald Wright, Ariel Corporation *Distributions:* \$219,017 *Grantees:* City of Mount Vernon, \$219,017.

ARIEL CORPORATION FUND (U) (1997)
Market Value: \$211,853 *Interfund Distribution to Unrestricted Grants Fund:* \$7,883.

ARIEL CORPORATION SCHOLARSHIP FUND (S) (2009)
Market Value: \$342,262 *Contributions:* \$600,000 *Contributors:* Karen Buchwald Wright, Ariel Corporation *Distributions:* \$273,500 *Grantees:* Katie L. Huff (Loudonville HS), Ashland University, \$5,000; Michael T. Tyson (Hillsdale HS), Capital University, \$5,000; Clayton A. Grubb (Tuslaw HS), Cedarville University, \$5,000; Thaddaeus S. Tuggle (Home School), Cedarville University, \$5,000; Mitchell T. Philpott (Northridge HS), Columbus State Community College, \$5,000; Allegra D. Sherman (Utica HS), Central Ohio Technical College, \$1,500; Thomas R. Frazee (EKHS), Central Ohio Technical College, \$1,500; Samantha D. Boner (MVHS), Central Ohio Technical College, \$1,500; Lauren A. Nickells (DHS), Central Ohio Technical College, \$1,500; Steven C. Lilly Jr. (EKHS), Denison

University, \$5,000; Chelsea E. Clark (EKHS), Denison University, \$5,000; Brittany N. Worth (Fairfield Union HS), Hocking College, \$1,500; Joshua P. Eshelman (Minerva HS), Kent State University, \$5,000; Chad S. Knoch (Lake HS), Kent State University, \$5,000; Julia-Sorina S. Apostolescu (Lake HS), Kent State University - Stark, \$5,000; Sidney B. Wilden (FHS), Kent State University, \$5,000; Ryan S. Egle (Pickerington North HS), Kent State University, \$5,000; Michelle E. Blue (DHS), Kenyon College, \$5,000; Jennifer N. Maxwell (MVHS), McLennan Community College, \$1,500; Amy M. Newman (FHS), Miami University, \$5,000; Allison M. Nauman (MVHS), Milligan College, \$5,000; Gina R. Rotuna (Alliance HS), Mount Union College, \$5,000; Garrett J. Blue (DHS), Muskingum College, \$5,000; Bethany K. Smith (Utica HS), Mount Vernon Nazarene University, \$5,000; Caleb G. Tier (MVHS), Mount Vernon Nazarene University, \$5,000; Ashley E. Cannon (FHS), Mount Vernon Nazarene University, \$5,000; Natalie R. Dalton (DHS), Mount Vernon Nazarene University, \$5,000; Chelsea N. Snow (FHS), North Central State College, \$1,500; Clay C. Easterday (Chardon HS), Oberlin College, \$5,000; Jenna I. Bittner (Westerville Central HS), Ohio Northern University, \$5,000; Christopher M. LaBenne (MVHS), Ohio Northern University, \$10,000; Nicholas B. Maloney (MVHS), The Ohio State University - Newark, \$5,000; Mary C. Vonck (MVHS), The Ohio State University, \$5,000; Jordan A. Hicks (MVHS), The Ohio State University - Mansfield, \$5,000; Megan E. Bailey (Clear Fork HS), The Ohio State University - Mansfield, \$5,000; Keari N. Nickells (EKHS), The Ohio State University - Newark, \$5,000; Amelia B. Nyhart (DHS), The Ohio State University, \$5,000; Aubry N. Vonck (MVHS), The Ohio State University, \$5,000; Brittany L. Drews (MVHS), The Ohio State University, \$5,000; Justin K. Hershberger (Northmor HS), The Ohio State University, \$5,000; Leanne M. Nixon (MVHS), The Ohio State University, \$10,000; David E. Burt (MVHS), The Ohio State University, \$5,000; Katherine N. Doup (MVHS), Ohio University, \$5,000; Jonathon C. Lear (EKHS), Ohio University, \$1,500; John A. Lortie (MVHS), Ohio University, \$5,000; Matthew D. Bardeen (Olentangy Liberty HS), Ohio University, \$5,000; Britney R. Smith (MVHS), Ohio Wesleyan University, \$5,000; Dustin D. Sherman (Utica HS), Otterbein College, \$5,000; Andrew M. Clark-Shacklett (MVHS), Savannah College of Art and Design, \$5,000; Brittany M. Aufer (FHS), University of Charleston, \$5,000; Kaylee A. Ohler (Mount Gilead HS), University of Cincinnati, \$5,000; Jonathan A. Newman (FHS), University of Cincinnati, \$5,000; Douglas V. Masters (Big Walnut HS), University of Kentucky, \$5,000; Michelle R. Bissey (Klein HS, Texas), University of Texas at Austin, \$5,000; Bradley R. Burke (New London HS), Virginia Marti College of Art & Design, \$1,500; Katelyn S. McCombs (DHS), Walsh University, \$5,000; Kristen E. Paulus (Tuslaw HS), Walsh University, \$5,000; Alex A. Griffith (Crestview HS), Wittenberg University, \$5,000; Jillian M. Egle (Pickerington North HS), Wright State University, \$5,000;

ARIEL CORPORATION STACY DOYLE FUND (D) (1998)
Market Value: \$52,833 *Distributions:* \$2,356 *Grantees:* Kokosing Gap Trail, \$2,356.

SAM AND PAULA BARONE LEGACY FUND (L) (2004)
Market Value: \$4,521.

FRED BARRY JR. MEMORIAL FUND (D) (1993)

Market Value: \$33,293 *Distributions:* \$1,579 *Grantees:* Kenyon College, \$1,579.

CHIEF THOMAS E. BARTLETT SCHOLARSHIP FUND (S) (2006)

Market Value: \$13,249 *Contributions:* \$750 *Contributors:* Ms. Candis Bartlett; Ms. Mary E. Black; Ms. Kendra S. Burton; Mr. and Mrs. George W. Curry; Ms. Lorraine A. Ferre; Ms. Cynthia L. Gilman; Mr. and Mrs. Dan Heffernan; Dr. and Mrs. Brent C. Nimeth; Mr. Howard Workman *Distributions:* \$500 *Grantees:* Connor J. Darsee (FHS), Ashland University, \$500

FRANK L. AND ANNA BEAM FUND (U) (1979)

Market Value: \$117,632 *Interfund Distribution to Unrestricted Grants Fund:* \$652.

HENRY L. BEECHER FUND (U) (1944)

Market Value: \$6,631 *Interfund Distribution to Unrestricted Grants Fund:* \$245.

ELIZABETH W. BELL SCHOLARSHIP FUND (S) (2005)

Market Value: \$9,550 *Distributions:* \$1,000 *Grantees:* Emily C. Bumpus (CHS), The University of Toledo, \$1,000.

RUTH T. BEMIS KNOX COUNTY SYMPHONY ORCHESTRA FUND (D) (2006)

Market Value: \$23,316 *Distributions:* \$1,115 *Grantees:* Knox County Symphony Association, \$1,115.

LESTER R. AND MILDRED E. BENNETT MEMORIAL FUND (D) (1993)

Market Value: \$42,389 *Distributions:* \$2,010 *Grantees:* East Knox Local School, \$1,005; Knox County Career Center, \$1,005.

CLARK AND LUCY BIGGS FUND (S) (1991)

Market Value: \$228,921 *Distributions:* \$11,000 *Grantees:* Shayna P. Noonon (MVHS), Bowling Green State University, \$2,000; Linsey M. Howell (West Holmes HS), The Ohio State University, \$2,000; Chloe C. Coleman (MVHS), Rochester Institute of Technology, \$2,000; Arishina A. Yelena (CHS), Troy University, \$2,000; Jordan I. Vance (MVHS), Tulane University, \$2,000; Laurence E. Downing (MVA), Walla Walla University, \$1,000.

LUKE B. BIGGS FUND (U) (1991)

Market Value: \$165,376 *Interfund Distribution to Unrestricted Grants Fund:* \$6,115.

See "ZACK T. HOLLISTER BIRD CEMETERY FUND"

ROBERT BLACK FUND (D) (1989)

Market Value: \$105,340 *Distributions:* \$4,995 *Grantees:* Mental Health America of Knox County, \$4,995.

ROSE M. BLAIR CANCER SOCIETY FUND (D) (1959)

Market Value: \$1,859 *Distributions:* \$88 *Grantees:* American Cancer Society, \$88.

ROSE M. BLAIR HEART ASSOCIATION FUND (D) (1959)

Market Value: \$1,859 *Distributions:* \$88 *Grantees:* Knox County Heart Association, \$88.

DONALD T. AND CAROLYN A. BLIZZARD FAMILY FUND (DA) (2009)

Market Value: \$10,008 *Contributions:* \$10,000 *Contributors:* Mr. and Mrs. Donald T. Blizzard.

JOHN GORDON BONE JR. STUDENT AID FUND (D) (1983)

Market Value: \$638,460 *Distributions:* \$28,917 *Grantees:*

Ackerman – Christ Church

Kenyon College, \$21,688; Mount Vernon Nazarene University, \$7,229.

RALPH L. AND DORIS BOYER FUND (U) (1987)

Market Value: \$170,634 *Interfund Distribution to Unrestricted Grants Fund:* \$6,309.

STERLING B. AND EDNA B. BRADDOCK FUND (D) (1984)

Market Value: \$10,305 *Distributions:* \$489 *Grantees:* Ebenezer United Methodist Church, \$489.

DOUGLAS AND PATSY BRENNEMAN FUND (DA) (2005)

Market Value: \$9,324 *Contributions:* \$1,000 *Contributors:* Mr. and Mrs. Douglas O. Brenneman *Distributions:* \$328 *Grantees:* YMCA of Mount Vernon, \$328.

KARL W. BROWN SCHOLARSHIP FUND (S) (2003)

Market Value: \$10,300 *Contributions:* \$1,010 *Contributors:* Mr. and Mrs. William E. Brown; Mr. and Mrs. Larry Brueshaber; Ms. Carolyn Grimm; Mr. and Mrs. Gary Hall; Mr. and Mrs. Ron Hules; Mr. and Mrs. John Stone *Distributions:* \$500 *Grantees:* Hannah L. Potes (FHS), Kent State University, \$500.

HANNAH BROWNING HOME FUND (D) (1998)

Market Value: \$548,083 *Distributions:* \$25,608 *Grantees:* Faith Lutheran Church, \$4,268; First Congregational United Church of Christ, \$4,268; First Presbyterian Church of Mount Vernon, \$4,268; Gay Street United Methodist Church, \$4,268; Mulberry Street Methodist Church, \$4,268; St. Paul's Episcopal Church, \$4,268.

PHIL BURGHARD MEMORIAL SCHOLARSHIP FUND (S) (2004)

Market Value: \$22,561 *Contributions:* \$200 *Contributors:* Mr. and Mrs. Joe Burghard *Distributions:* \$1,000 *Grantees:* Elijah Duncan (Highland HS), Miami University, \$1,000.

See "ROSE M. BLAIR CANCER SOCIETY FUND"

CHARLES E. CASSADAY FUND (S) (1990)

Market Value: \$4,707.

CENTRAL OHIO TECHNICAL COLLEGE FUND (D) (2006)

Market Value: \$56,367.

GORDON & ROBERTA CHALMERS LIBRARY FUND (D) (1955)

Market Value: \$198,916 *Distributions:* \$9,284 *Grantees:* Kenyon College, \$9,284.

SEE "CHARLES ZELKOWITZ CHAMBER OF COMMERCE FUND"

CHARACTER BUILDING FUND (D) (1945)

Market Value: \$4,015.

CHRIST CHURCH AT THE QUARRY RESTORATION FUND (O) (2009)

Market Value: \$6,654 *Contributions:* \$6,575 *Contributors:* Mr. and Mrs. Joseph A. Adler; Mr. and Mrs. Frederick T. Baldeschwiler; Mrs. Phyllis J. Baldeschwiler; Mr. and Mrs. Henry S. Enck; Mr. and Mrs. James A. Giles; Mr. Robert Hallinan and Ms. Cornelia Ireland; Mr. and Mrs. Burton Hanson; Mr. Thomas J. Hoffman; Mr. and Mrs. Leland C. Larson; Ms. Wendy MacLeod and Mr. R. Baldwin Kinloch; Mr. and Mrs. Rex L. Rowley; Mr. Peter M. Rutkoff; Mr. and Mrs. Edward A. Sziklas; Mr. and Mrs. James J. Zeyen.

AARON CHRISTOPHER DONOR-ADVISED FUND (DA) (2006)
Market Value: \$5,660 *Contributions:* \$1,000 *Contributors:* Mr. and Mrs. Donald F. Frantisak.

EDGAR AND JOAN CLIPSE FAMILY FUND (DA) (2007)
Market Value: \$4,707.

DONALD W. CLUTTER FUND (U) (2009)
Market Value: \$43,496 *Contributions:* \$39,893 *Contributors:* Donald W. Clutter Trust *Interfund Distribution to Unrestricted Grants Fund:* \$1,618.

GARFIELD & MAZIE COLGIN MEMORIAL FUND (D) (1971)
Market Value: \$92,570 *Distributions:* \$4,211 *Grantees:* Messiah Church, \$4,211.

CHARLES F. COLVILLE FUND (U) (1959)
Market Value: \$1,762 *Interfund Distribution to Unrestricted Grants Fund:* \$65.

COMMUNITY FOUNDATION MEMORIAL FUND (U) (1944)
Market Value: \$24,625 *Memorial Fund Honorees:* Helen Armstrong, William and Frances Arnold, Thomas D. Badger, Timothy Barnes; Herbert L. Belden, Ruth Bemis, Blaine Bower, Karl Brown, John L. Burgoon, Clyde G. Conley, Leona Culbertson, Elizabeth Devalon, Margaret Devalon, Justin E. Devalon, Joseph Divelbiss, Stacy Doyle, Beverly Dremann, Andrew Dudgeon, Norma Duquette, Stephen Elliott, Owen Ernsthause, Carl Fritz, Joyce Garvic, William Gillogly, Bonnie Glass, Bohdan Gudz, Marie Haas, Mike Haas, Robert Harnsberger, Josephine Haschak, The Ralph Headington Family, H. Grant Heckler, departed friends of Mr. and Mrs. Howard Hollinger, Dr. George and Lucille Imhoff, William and Jennie Johnson, Fred W. Kahrl, R.M. Lamb, Benjamin Laymon, Marie McClay, James McElroy, Robert McLeod, John E. Mickley, John M. Miller, Robert Nitzel, Elda Patrick, Daniel Pealer, George Perry, Jean Prosser, Charles Pursel, Agnes Devalon Rentz, Frederick J. Rentz, John D. Rentz, Stephen P. Rentz, Thomas Ritter, David Mark Rose, George Sasser, Hazel Scott, Nancy Sinclair, Kenneth Sisk, Paul E. Slaughter Jr., Annie Sommerville, Harry Strodtbeck, Ed Studer, Fred A. Surlas, departed members of the Symposiarchs, Lewis Treleven, Claude F. Turben, Mildred Van Aman, Karen Vonck, William Kay Walker, Esther Weller, Kay Wiggins, Justine Devalon Williams, "Wilson" the dog, Richard Wolford, Helen Zelkowitz, Jack Zeller. *Contributions to the Fund have also been made in honor of:* Dr. Benjamin Locke, Eugene and Mary Jo Branstool's 50th wedding anniversary and the marriage of Sarah Spurgeon and Colum Kelly *Interfund Distribution to Unrestricted Grants Fund:* \$896.

COMMUNITY IMPROVEMENT FUND (D) (2004)
Market Value: \$95.

HELEN HOPE COOKE FUND (D) (1994)
Market Value: \$566,115 *Distributions:* \$26,205 *Grantees:* First Congregational United Church of Christ, \$26,205.

HELEN HOPE COOKE SCHOLARSHIP FUND (S) (1994)
Market Value: \$669,840 *Distributions:* \$31,000 *Grantees:* Connor J. Darsee (FHS), Ashland University, \$1,000; William T. Cunningham (FHS), Embry Riddle Aeronautical University, \$2,000; Gary L. Gregg (FHS), Iowa University, \$4,000; Kayla C. Perkins (FHS), Kent State University, \$2,000; James D. Shinaberry (FHS), Marietta College, \$2,000; Amy M. Newman (FHS), Miami University, \$5,000; Tasha S. Elkins (FHS), Miami University, \$3,000; Andrew L. Toms (FHS), Ohio Northern

University, \$1,000; Derek T. Scott (FHS), The Ohio State University, \$3,000; Cameron J. Moore (FHS), The Ohio State University, \$2,000; Brittany M. Aufer (FHS), University of Charleston, \$2,000; Jonathan A. Newman (FHS), University of Cincinnati, \$4,000.

NORMA J. CORNELL MEMORIAL ST. VINCENT DE PAUL PARISH EDUCATION FUND (S) (2001)
Market Value: \$250,398 *Distributions:* \$11,440 *Grantees:* Saint Vincent de Paul School, \$11,440.

NORMA J. CORNELL MEMORIAL FUND (S) (2001)
Market Value: \$256,605 *Distributions:* \$12,000 *Grantees:* Jordan A. Brooks (MVHS), Kenyon College, \$2,000; Tyler C. Fehrman (Home School), Mount Vernon Nazarene University, \$2,000; Katelyn A. Eagle (MVHS), Ohio Northern University, \$1,000; Jessica L. Dye (CHS), The Ohio State University, \$2,000; Charles S. Hill (MVHS), Ohio University, \$1,000; Patrick Q. Schuster (CHS), St. John's University, \$4,000.

ELLEN GRANT CRAWFORD FUND (U) (2008)
Market Value: \$34,647 *Interfund Distribution to Unrestricted Grants Fund:* \$1,281.

PAUL G. CRAWFORD FUND (D) (2005)
Market Value: \$24,355 *Distributions:* \$1,154 *Grantees:* Mount Vernon City School District, \$1,154.

See "KNOX COUNTY SOCIETY FOR CRIPPLED CHILDREN & ADULTS FUND"

GEORGE CULBERTSON FUND (U) (1967)
Market Value: \$9,767 *Interfund Distribution to Unrestricted Grants Fund:* \$361.

M. ELIZABETH CUMMINGS FUND (U) (2009)
Market Value: \$248,404 *Contributions:* \$220,447 *Contributors:* M. Elizabeth Cummings Trust *Interfund Distribution to Unrestricted Grants Fund:* \$9,185.

HAROLD B "COOKIE" CUNNINGHAM FUND (S) (1996)
Market Value: \$14,943 *Distributions:* \$700 *Grantees:* Danae K. Rockwell (MVHS), University of Findlay, \$700.

SAMUEL D. AND MARIE D. CURETON FUND (U) (2008)
Market Value: \$260,787 *Contributions:* \$101 *Contributors:* Samuel D. Cureton Trust *Interfund Distribution to Unrestricted Grants Fund:* \$9,643.

CUTLER MEMORIAL FUND (U) (2006)
Market Value: \$15,900 *Contributions:* \$2,500 *Contributors:* Mr. Herbert Rock *Interfund Distribution to Unrestricted Grants Fund:* \$588.

DANVILLE ACADEMIC ACHIEVEMENT FUND (O) (2009)
Market Value: \$1,000 *Contributions:* \$1,000 *Contributors:* Mr. Gregory Stutz.

DANVILLE MASONIC LODGE F&AM SCHOLARSHIP FUND (S) (2003)
Market Value: \$29,958 *Distributions:* \$1,400 *Grantees:* Amanda M. Vess (DHS), Otterbein College, \$700; Tyler J. Busenburg (EKHS), Wittenberg University, \$700.

DEBES HEART FUND (D) (1969)
Market Value: \$27,306 *Distributions:* \$1,295 *Grantees:* Knox County Heart Association, \$1,295.

JAMES H. DEBES FUND (U) (1969)

Market Value: \$176,171 *Interfund Distribution to Unrestricted Grants Fund:* \$6,514.

JENNIE J. DEBES FUND (U) (1969)

Market Value: \$260,376 *Interfund Distribution to Unrestricted Grants Fund:* \$9,627.

MARTHA DEPPNER SCHOLARSHIP FUND (S) (2005)

Market Value: \$38,936 *Contributions:* \$9,285 *Contributors:* Ms. Martha Deppner *Distributions:* \$1,000 *Grantees:* Jessica L. Haywood (DHS), Otterbein College, \$1,000.

FLETCHER M. DEVIN FUND (D) (1961)

Market Value: \$987 *Distributions:* \$47 *Grantees:* St. Paul's Episcopal Church, \$47.

GARY W. AND CAROL A. DIDINGER FUND (DA) (2004)

Market Value: \$47,461 *Distributions:* \$2,098 *Grantees:* Knox County Humane Society, \$2,098.

DIDINGER FAMILY KNOX COUNTY HUMANE SOCIETY FUND (D) (2007)

Market Value: \$19,585 *Distributions:* \$892 *Grantees:* Knox County Humane Society, \$892.

DIDINGER FAMILY KNOX COMMUNITY HOSPITAL FUND (D) (2007)

Market Value: \$19,585 *Distributions:* \$892 *Grantees:* Knox Community Hospital Foundation, \$892.

GARY W. AND CAROL A. DIDINGER SCHOLARSHIP FUND (S) (2006)

Market Value: \$77,826 *Distributions:* \$5,000 *Grantees:* Benjamin A. Durbin (DHS), Muskingum College, \$2,500; Benjamin A. Betscher (EKHS), Mount Vernon Nazarene University, \$2,500.

DIDINGER FAMILY ST. LUKE'S CATHOLIC CHURCH FUND (D) (2007)

Market Value: \$19,585 *Distributions:* \$892 *Grantees:* Saint Luke Catholic Church, \$892.

DIDINGER FAMILY FUND FOR UNITED WAY (D) (2007)

Market Value: \$19,585 *Distributions:* \$892 *Grantees:* United Way of Knox County, \$892.

JOE DIVELBISS MEMORIAL SCHOLARSHIP FUND (S) (2007)

Market Value: \$5,424 *Contributions:* \$500 *Contributors:* Mr. and Mrs. Jacob Dunfee; Mr. and Mrs. Ron Hules; Mr. and Mrs. Jason Parker *Distributions:* \$500 *Grantees:* Adria D. Troyer (FHS), Kent State University, \$500.

See "ARIEL CORPORATION STACY DOYLE FUND"

EARLY LEARNERS' SCHOLARSHIP FUND (D) (2007)

Market Value: \$90,428 *Contributions:* \$425 *Contributors:* Anonymous; Mr. and Mrs. Todd E. Burson; Ms. Kay Culbertson; Mr. and Mrs. Roy Hunkins Jr.; Mr. and Mrs. K. Lee Rhoades *Distributions:* \$3,218 *Grantees:* Knox County Educational Service Center, \$3,218.

EDUCATION & SCHOLARSHIP FUND (D) (2004)

Market Value: \$1,068.

See "MOUNT VERNON ELKS LODGE #140 FUND"

MR AND MRS FRANK L. FAIRCHILD MEMORIAL FUND (U) (1959)

Market Value: \$2,645 *Interfund Distribution to Unrestricted Grants Fund:* \$98.

Christopher – Fredericktown

GREG FARMER MEMORIAL KNOX COUNTY 4-H CLUBS FUND (D) (2006)

Market Value: \$56,988 *Distributions:* \$2,595 *Grantees:* 4-H Clubs of Knox County, \$2,595.

DOROTHY FARMER PIKE TWP. CEMETERY FUND (D) (2006)

Market Value: \$19,054 *Distributions:* \$1,036 *Grantees:* Pike Township Trustees, \$867.

MARJORIE FEARN FUND (D) (2008)

Market Value: \$11,337.

FIRST CONGREGATIONAL CHURCH BUILDING FUND (D) (1959)

Market Value: \$2,185 *Distributions:* \$104 *Grantees:* First Congregational United Church of Christ, \$104.

FIRST CONGREGATIONAL CHURCH FUND (D) (1966)

Market Value: \$3,076 *Distributions:* \$146 *Grantees:* First Congregational United Church of Christ, \$146.

See "HOWARD S. TARR FIRST CONGREGATIONAL FUND"

See "CARLOS E. WATKINS FIRST-KNOX SCHOLARSHIP FUND"

RALPH AND ARA FLACK SCHOLARSHIP FUND (S) (2000)

Market Value: \$22,459 *Distributions:* \$1,000 *Grantees:* Sarah A. Johnson (EKHS), Central Ohio Technical College, \$1,000.

HARRY M. AND LOVELLA R. FOSTER MEMORIAL FUND (U) (1992)

Market Value: \$102,706 *Interfund Distribution to Unrestricted Grants Fund:* \$3,798.

See "GREG FARMER MEMORIAL KNOX COUNTY 4-H CLUBS FUND"

See "KNOX COUNTY FRATERNAL ORDER OF POLICE SCHOLARSHIP FUND"

See "ALCOHOL AND DRUG FREEDOM CENTER FUND"

PAULINE FREEMAN SCHOLARSHIP FUND (S) (1982)

Market Value: \$895,902 *Distributions:* \$43,000 *Grantees:* Naomi Washatka (EKHS), Cedarville University, \$1,000; Steven C. Lilly Jr. (EKHS), Denison University, \$3,000; Chelsea E. Clark (EKHS), Denison University, \$2,000; Bethany D. Lahmon (EKHS), MedCentral College of Nursing, \$1,000; Jessica M. Mickleby (DHS), Miami University, \$3,000; Garrett J. Blue (DHS), Muskingum College, \$4,000; Emily J. Branstool (EKHS), Mount Vernon Nazarene University, \$1,000; Tracy M. Payne (DHS), Notre Dame College, \$5,000; Kaitlin Q. Durbin (DHS), Ohio Northern University, \$2,000; Josie A. Rine (EKHS), The Ohio State University ATI, \$1,000; Kelsey M. Durbin (DHS), The Ohio State University, \$2,000; Brittany M. Hopkins (EKHS), The Ohio State University, \$3,000; Lucas J. Halliday (EKHS), The Ohio State University, \$3,000; Kristen E. Noll (EKHS), Ohio University, \$3,000; Rachel L. Gault (EKHS), Ohio University, \$5,000; Victoria A. Mills (DHS), Southeastern University, \$2,000; Wilford O. Durbin (DHS), Xavier University, \$2,000.

FRIENDS CEMETERY ASSOCIATION FUND (O) (2008)

Market Value: \$16,380 *Contributions:* \$1,477 *Contributors:* The Friends Cemetery Association.

See "HOWARD McDONALD FRIENDS CEMETERY FUND"

FREDERICKTOWN ACADEMIC LOAN FUND (S) (2006)

Market Value: \$8,609.

FREDERICKTOWN COMMUNITY CENTER FUND (O) (2008)

Market Value: \$304,675.

FREDERICKTOWN COMMUNITY FUND (O) (2003)

Market Value: \$12,444.

WILBUR GAUNDER ENGINEERING SCHOLARSHIP FUND (S) (1999)

Market Value: \$1,102,977 *Contributions:* \$867 *Contributors:* Wilbur Gaunder Trust *Distributions:* \$65,000 *Grantees:* Andrew L. Toms (FHS), Ohio Northern University, \$15,000; Bryan A. Bunell (FHS), The Ohio State University, \$8,000; Phillip B. Cherosky (FHS), The Ohio State University, \$8,000; Michael B. Gregg (FHS), Purdue University, \$15,000; Thomas J. Cramer (FHS), University of Akron, \$8,000; Dean R. Morningstar (EKHS), University of Akron, \$6,000.

WILBUR GAUNDER HARCOURT EPISCOPAL CHURCH FUND (D) (1999)

Market Value: \$88,973 *Contributions:* \$72 *Contributors:* Wilbur Gaunder Trust *Distributions:* \$4,215 *Grantees:* Harcourt Parish Episcopal Church, \$4,215.

WILBUR GAUNDER HOSPICE OF KNOX COUNTY FUND (D) (1999)

Market Value: \$88,973 *Contributions:* \$72 *Contributors:* Wilbur Gaunder Trust *Distributions:* \$4,215 *Grantees:* Hospice of Knox County, \$4,215.

WILBUR GAUNDER KNOX COUNTY HUMANE SOCIETY FUND (D) (1999)

Market Value: \$84,808 *Contributions:* \$72 *Contributors:* Wilbur Gaunder Trust *Distributions:* \$4,018 *Grantees:* Knox County Humane Society, \$4,018.

WILBUR GAUNDER NURSING SCHOLARSHIP FUND (D) (1999)

Market Value: \$91,339 *Contributions:* \$72 *Contributors:* Wilbur Gaunder Trust *Distributions:* \$4,380 *Grantees:* Knox Community Hospital, \$4,380.

WILBUR GAUNDER KNOX COUNTY RED CROSS FUND (D) (1999)

Market Value: \$88,973 *Contributions:* \$72 *Contributors:* Wilbur Gaunder Trust *Distributions:* \$4,215 *Grantees:* American Red Cross of Knox County, \$4,215.

WILBUR GAUNDER SALVATION ARMY FUND (D) (1999)

Market Value: \$84,808 *Contributions:* \$72 *Contributors:* Wilbur Gaunder Trust *Distributions:* \$4,018 *Grantees:* The Salvation Army - Mount Vernon, \$4,018.

GELSANLITER FAMILY FUND (D) (1965)

Market Value: \$13,482 *Distributions:* \$617 *Grantees:* Kenyon College, \$617.

GEORGE & RUTH GELSANLITER MEMORIAL FUND (D) (1997)

Market Value: \$18,818 *Distributions:* \$892 *Grantees:* Hospice of Knox County, \$446; Interchurch Social Services, \$446.

GENERAL FUND AND UNRESTRICTED GRANTS FUND (U) (1944)

Market Value: \$1,895,667 *Contributions:* \$10,102 *Contributors:* Ariel Corporation; Mr. and Mrs. Samuel Barone; Mr. and Mrs. Leroy Bumpus; Mr. and Mrs. Shawn L. Dailey; First-Knox National Bank; Fujitsu Corporation; Mr. and Mrs. Ron Godfrey; Kahrl & Company; Ms. Elizabeth A. Lutwick; Mr. and Mrs. Douglas Mack; Mr. and Mrs. Robert H. Meier; Mount Vernon Nazarene University; Nelson & Nelson, CPAs; Mr. and Mrs. Mark R. Ramser; Mr. and Mrs. David R. Rigg; Mr. Joseph F. Smarrella; Snyder Funeral Homes; Ms. Sarah Warren *Interfund Transfers In:* \$312,342 *Interfund Grants:* Community Foundation Special Projects Fund, \$25,000 *Distributions:* \$284,682 *Grantees (see pages 2-3 for project descriptions):* 4-H Clubs of Knox County, \$1,000; American Red Cross of Knox County, \$1,500; Arthritis Foundation of Knox County, \$795; Care Net Pregnancy Services, \$970; Centerburg High School, \$5,000; Central Ohio Technical College, \$65,000; Central Ohio Technical College, \$1,000; East Knox Local School, \$1,200; East Knox Local School, \$5,000; Easter Seals of Central and Southeast OH, \$1,000; Equine Assisted Therapy, Inc., \$2,000; Food For The Hungry, \$2,000; Fredericktown First Presbyterian Church, \$100; Hospice of Knox County, \$2,000; Interchurch Social Services, \$45,000; Kenyon College,



\$2,000; Kenyon College, \$1,000; Kenyon Review, \$1,000; Knox County Career Center, \$1,000; Knox County Educational Service Center, \$1,000; Knox County Educational Service Center, \$2,500; Knox County Educational Service Center, \$4,000; Knox County Educational Service Center, \$1,930; Knox County Head Start, Inc., \$30,000 (*See inset below*); Knox County Head Start, Inc., \$3,500; Knox County Park District, \$400; Knox County Renaissance Foundation, \$3,000; Kokosing Gap Trail, \$1,600; MTVarts, Inc., \$3,000; Mount Vernon Nazarene University, \$65,000; Ohio Grantmakers Forum, \$3,016; The Village Network, \$1,335; YMCA of Mount Vernon, \$795; St. Paul's Episcopal Church, \$6,241; United Way of Knox County, \$3,000 **General Fund Scholarship Grantees:** Aleta G. Bouchard (MVHS), The Ohio State University, \$1,000; Aaron M. Pospisil (CHS), The Ohio State University, \$2,500; Melissa M. Clark (MVHS), University of Cincinnati, \$3,000; Daniel L. Israel (MVHS), The University of Toledo, \$3,000; Sarah E. Rowe (MVHS), Williams College, \$1,800; Brittany L. Workman (MVHS), Indiana Wesleyan University, \$1,000; Christine L. Herald (MVHS), Miami University, \$2,500 **Frederick N. Lorey General Fund Journalism Scholarship:** John A. Lortie (MVHS), Ohio University, \$1,000.

DOROTHEA M. GEORGE FUND (U) (2007)
Market Value: \$25,333 *Interfund Distribution to Unrestricted Grants Fund:* \$937.

GIVENS FAMILY FUND (DA) (2006)
Market Value: \$5,085.

PAULINE L. GORDON MEMORIAL SCHOLARSHIP FUND (S) (2007)
Market Value: \$16,353 *Contributions:* \$275 *Contributors:* Mr. and Mrs. Jack O. Gordon *Distributions:* \$1,000 *Grantees:* Erica T. Davis (MVHS), Wittenberg University, \$1,000.

LARRY HALL FUND (S) (1980)
Market Value: \$3,211.

SHERYL A. HALL MEMORIAL FUND (DA) (2006)
Market Value: \$31,011 *Contributions:* \$12,500 *Contributors:* Mr. F. Steven Hall.

Foundation collaboration with United Way benefits Head Start

A collaboration of two local philanthropic organizations resulted in timely aid for a budget-strapped service provider.

In February 2009 the Community Foundation board had earmarked \$30,000 in emergency funds for a grantee to be recommended by the United Way of Knox County. The Foundation, which does not typically fund operations, anticipated some local agencies would face mission-threatening budget cuts due to slack economic conditions.

By partnering with United Way, whose principal focus is program funding, the Foundation was assured its economic stabilization grant would be channelled to the neediest local service provider. Subsequent to a thorough assessment of its partner agency budgets, United Way recommended the entire \$30,000 be used to rescue Head Start's full-time infant, toddler and preschool-aged child care program, which was facing closure due to cuts in state funding.

The Foundation's investment provided continuity in service to families, as well as the time to seek other funding. In late 2009 Head Start was awarded two federal grants to sustain these critical full-day child care services.

Fredericktown – Hunter

MORTON M. HANSEN FUND (U) (2003)
Market Value: \$184,062 *Interfund Distribution to Unrestricted Grants Fund:* \$6,806.

LOIS AND BURT HANSON DONOR-ADVISED FUND (DA) (2005)
Market Value: \$6,291 *Distributions:* \$1,200 *Grantees:* Mount Vernon City School District, \$200; Public Library of Mount Vernon & Knox County, \$1,000.

See "WILBUR GAUNDER HARCOURT EPISCOPAL CHURCH FUND"

DONALD A. AND SIGRID O. HARNSBERGER FUND (DA) (2004)
Market Value: \$10,061.

DONALD A. AND SIGRID O. HARNSBERGER SCHOLARSHIP FUND (S) (2000)
Market Value: \$50,063 *Distributions:* \$10,000 *Grantees:* Princeton University, \$5,000; Massachusetts Institute of Technology, \$5,000.

See "ROSE M. BLAIR HEART ASSOCIATION FUND"

See "DEBES HEART FUND"

ELLEN M. HECKLER FUND (D) (1969)
Market Value: \$3,160 *Distributions:* \$150 *Grantees:* Eastern Star Home, \$150.

H. GRANT HECKLER MEMORIAL FUND (D) (1970)
Market Value: \$4,858 *Distributions:* \$230 *Grantees:* Gay Street United Methodist Church, \$230.

THOMAS E. HEINE MEMORIAL FUND (D) (2002)
Market Value: \$4,289 *Distributions:* \$203 *Grantees:* Zion Lutheran Church of Jelloway, \$203.

W. GLENN HESS FUND (D) (1983)
Market Value: \$370,233 *Distributions:* \$16,990 *Grantees:* American Red Cross of Knox County, \$2,124; Bladensburg Church of Christ, \$2,124; Brinkhaven Church of Christ, \$2,124; Danville Church of Christ, \$2,125; Martinsburg Church of Christ, \$2,124; The Salvation Army - Mount Vernon, \$2,124; United Way of Knox County, \$2,124; Utica Church of Christ, \$2,124.

LILLIAN C. HICKMAN FUND (S) (1996)
Market Value: \$390,180 *Distributions:* \$26,000 *Grantees:* Craig E. Sykes (CHS), Heidelberg College, \$6,400; John R. Herald (MVHS), The Ohio State University, \$6,400; Kelsey M. Durbin (DHS), The Ohio State University, \$6,100; Perry B. Devlin (MVHS), University of Miami-Florida, \$7,100.

See "KNOX COUNTY HISTORICAL SOCIETY FUND"

ZACK T. HOLLISTER BIRD CEMETERY FUND (D) (1980)
Market Value: \$1,893 *Distributions:* \$90 *Grantees:* Bird Cemetery, \$90.

See "WILBUR GAUNDER HOSPICE OF KNOX COUNTY FUND"

See "BARBARA S. JONES KNOX COUNTY HUMANE SOCIETY FUND"

WILLIAM S. HUNTER FUND (S) (1990)
Market Value: \$17,041 *Distributions:* \$800 *Grantees:* Amber A. Kiser (CHS), The Ohio State University, \$800.

INTERCHURCH SOCIAL SERVICES FUND (D) (1986)
Market Value: \$90,813 *Distributions:* \$4,105 *Grantees:* Interchurch Social Services, \$4,105.

See "MARGARET LOUISE JAMISON INTERCHURCH FUND"

ETHEL V. JAMISON FUND (D) (1987)
Market Value: \$6,468 *Distributions:* \$307 *Grantees:* First Congregational United Church of Christ, \$307.

MARGARET LOUISE JAMISON CHURCH FUND (D) (2002)
Market Value: \$214,772 *Distributions:* \$10,190 *Grantees:* First Congregational United Church of Christ, \$10,190.

MARGARET LOUISE JAMISON INTERCHURCH FUND (D) (2002)
Market Value: \$35,823 *Distributions:* \$1,699 *Grantees:* Interchurch Social Services, \$1,699.

MARGARET LOUISE JAMISON YMCA FUND (D) (2002)
Market Value: \$35,823 *Distributions:* \$1,699 *Grantees:* YMCA of Mount Vernon, \$1,699.

ALICE JEWELL MEMORIAL FUND (D) (1955)
Market Value: \$820 *Distributions:* \$39 *Grantees:* Heart of Ohio Girl Scouts, \$39.

CODY L. JOHNSON MEMORIAL SCHOLARSHIP FUND (S) (2003)
Market Value: \$8,469 *Contributions:* \$1,561 *Contributors:* Hon. Otho Eyster and Ms. Carol Garner; Mr. Tim Geiger; Ms. Lisa Lyons; Mr. and Mrs. Larry J. Schafer *Distributions:* \$500 *Grantees:* Allen J. Cherrington (MVHS), University of Northwestern Ohio, \$500.

HAROLD C. AND ROBERTA C. JOHNSON FUND (D) (2008)
Market Value: \$1,736,938 *Distributions:* \$70,000 *Grantees:* Central Ohio Technical College, \$35,000; Mount Vernon Nazarene University, \$35,000.

BARBARA S. JONES KNOX COUNTY HUMANE SOCIETY FUND (D) (1999)
Market Value: \$128,188 *Distributions:* \$15,699 *Grantees:* Knox County Humane Society, \$15,699.

F. WILLIAM KAHRL FUND (D) (1964)
Market Value: \$3,100 *Distributions:* \$147 *Grantees:* St. Paul's Episcopal Church, \$147.

PAULINE JAMISON KARTMAN FUND (D) (2002)
Market Value: \$35,950 *Distributions:* \$1,704 *Grantees:* First Congregational United Church of Christ, \$852; Knox County Society for Crippled Children & Adults, \$852.

EDWIN KAYLOR SCHOLARSHIP FUND (S) (2005)
Market Value: \$81,658 *Distributions:* \$4,000 *Grantees:* Shelby M. Gonzales (DHS), Bowling Green State University, \$4,000.

KNOX COUNTY SOCIETY FOR CRIPPLED CHILDREN & ADULTS FUND (D) (2004)
Market Value: \$90,619 *Distributions:* \$4,297 *Grantees:* Knox County Society for Crippled Children & Adults, \$4,297.

KNOX COUNTY FRATERNAL ORDER OF POLICE SCHOLARSHIP FUND (S) (2003)
Market Value: \$9,919 *Contributions:* \$2,000 *Contributors:* Knox County Fraternal Order of Police *Distributions:* \$500 *Grantees:* Brandon A. Smith (CHS), Ohio University, \$500.

KNOX COUNTY HISTORICAL SOCIETY FUND (D) (1994)

Market Value: \$11,959 *Distributions:* \$567 *Grantees:* Knox County Historical Society, \$567.

See "DIDINGER FAMILY KNOX COUNTY HUMANE SOCIETY FUND"

SEE "BARBARA S. JONES KNOX COUNTY HUMANE SOCIETY FUND"

KNOX COUNTY MEDICAL SOCIETY FUND (D) (1991)
Market Value: \$1,685.

KNOX COUNTY PARKS FUND (O) (2007)
Market Value: \$4,417 *Contributions:* \$50 *Contributors:* Mr. and Mrs. Richard A. Cochran.

See "WILBUR GAUNDER KNOX COUNTY RED CROSS FUND"

KNOX COUNTY SAVINGS BANK FUND (U) (1962)
Market Value: \$7,053 *Interfund Distribution to Unrestricted Grants Fund:* \$261.

KNOX COUNTY SYMPHONY ASSOCIATION FUND (O) (2008)
Market Value: \$39,043 *Contributions:* \$5,980 *Contributors:* Mr. and Mrs. John Aebi; Mr. and Mrs. Kirk R. Emmert; Ms. Miriam B. Lindstrom; Mr. and Mrs. William E. McCulloh; Knox County Symphony Association; Mr. and Mrs. Ian Watson; Ms. Bonita B. Warren; Ms. Donna D. Wilson.

See "RUTH T. BEMIS KNOX COUNTY SYMPHONY ORCHESTRA FUND"

THE FOUNDATION FOR KNOX COMMUNITY HOSPITAL FUND (O) (2004)
Market Value: \$7,009.

See "DIDINGER FAMILY KNOX COMMUNITY HOSPITAL FUND"

R. B. KINCAID FUND (D) (1985)
Market Value: \$43,630 *Distributions:* \$2,069 *Grantees:* First Congregational United Church of Christ, \$2,069

KIRACOFFE FAMILY FUND (D) (1995)
Market Value: \$9,712 *Distributions:* \$461 *Grantees:* First Congregational United Church of Christ, \$461.

KIWANIS CLUB OF MOUNT VERNON FUND (O) (2005)
Market Value: \$9,097 *Contributions:* \$1,882 *Contributors:* Dr. and Mrs. Thomas Glibert; The Kroger Company; Mr. and Mrs. Marc J. Odenweller; Mr. and Mrs. Scott Yant *Distributions:* \$75 *Grantees:* Kiwanis Scholastic Recognition Program.

ILA WARD KOHL SCHOLARSHIP FUND (S) (1983)
Market Value: \$5,056.

KOKOSING GAP TRAIL FUND (D) (1994)
Market Value: \$5,056 *Contributions:* \$780 *Contributors:* Apple Valley Property Owners Association; Gannett Foundation; Mr. and Mrs. Scott A. Joseph; Mr. and Mrs. Perry Lentz; Ms. Victoria Malawey; Mr. Brian E. Miller and Ms. Beverly Morse; Mr. and Mrs. Karl Stevens; Mr. and Mrs. Joseph Toth *Distributions:* \$173 *Grantees:* Kokosing Gap Trail, \$173.

EMERSON LAIRD KOKOSING GAP TRAIL FUND (D) (1993)
Market Value: \$5,397 *Distributions:* \$256 *Grantees:* Kokosing Gap Trail, \$256.

BARBARA C. LAMB SCHOLARSHIP FUND IMO REX M. LAMB, JR (S) (1985)
Market Value: \$53,825 *Distributions:* \$2,500 *Grantees:* Emily H. Teater (MVHS), Bowling Green State University, \$2,500.

LAMB GLASS COMPANY FUND (U) (1946) *Market Value:* \$8,814
Interfund Distribution to Unrestricted Grants Fund: \$326.

RICHARD LANDERS FUND FOR KNOX COUNTY CAREER CENTER (D) (1994)

Market Value: \$4,105.

ROBERT B. AND HELEN W. LANTZ FUND (U) (2006)

Market Value: \$31,149 *Contributions:* \$5,000 *Contributors:* Mr. Robert B. Lantz *Interfund Distribution to Unrestricted Grants Fund:* \$1,152.

HARRIETT BUCHANAN LAWLER MEMORIAL FUND (D) (1986)

Market Value: \$91,436 *Distributions:* \$4,202 *Grantees:* Muskingum College, \$4,202.

HARRIET B. LAWLER MEMORIAL FUND (D) (1986)

Market Value: \$137,154 *Distributions:* \$6,302 *Grantees:* Gay Street United Methodist Church, \$6,302.

HARRIET B. LAWLER MEMORIAL SCHOLARSHIP FUND (S) (1986)

Market Value: \$82,450 *Distributions:* \$3,600 *Grantees:* Steven J. Hall (MVHS), Miami University, \$1,800; Blake E. Daniels (MVHS), The University of Chicago, \$1,800.

SGT. BENJAMIN J. LAYMON MEMORIAL FUND (DA) (2008)

Market Value: \$7,714.

LEAGUE OF FRIENDSHIP FUND (D) (1992)

Market Value: \$2,365 *Distributions:* \$112 *Grantees:* Knox County Historical Society, \$112.

JOHN M. LEE SCHOLARSHIP FUND (S) (2002)

Market Value: \$8,899 *Distributions:* \$500 *Grantees:* James H. Filyaw (MVHS), Columbus State Community College, \$500.

RUTH LEEDY SCHOLARSHIP FUND (S) (2005)

Market Value: \$90,724.

LEEDY STUDENT AID FUND (S) (2005)

Market Value: \$15,339 *Distributions:* \$3,000 *Grantees:* Danielle M. Sliva (FHS), MedCentral College of Nursing, \$1,000; Emily M. Gantz (FHS), Mount Carmel College of Nursing, \$1,000; Lauren Stump (FHS), The Ohio State University - Mansfield, \$1,000.

LEFURJAH FAMILY DONOR-ADVISED FUND (DA) (2007)

Market Value: \$11,126 *Contributions:* \$10,000 *Contributors:* Mr. Francis R. LeFurjah *Distributions:* \$4,000 *Grantees:* Gay Street United Methodist Church, \$2,000; Saint Labre Indian School, \$2,000.

ALEXANDRA D. LETZ GENERAL SCHOLARSHIP FUND (S) (1985)

Market Value: \$24,032 *Distributions:* \$1,200 *Grantees:* Brent J. Kramp (MVHS), Ohio Northern University, \$1,200.

ALEXANDRA D. LETZ NURSING SCHOLARSHIP FUND (S) (1984)

Market Value: \$36,864 *Distributions:* \$1,800 *Grantees:* Caitlin A. Eilbacher (CHS), The University of Toledo, \$1,800.

KATHRYN ANN LEVERING MEMORIAL SCHOLARSHIP FUND (S) (2001)

Market Value: \$18,580 *Contributions:* \$635 *Contributors:* Mr. and Mrs. Daniel E. Almendinger; Ms. Chelsea Carpenter; Mr. and Mrs. Gary Hall; Mr. and Mrs. William B. Levering; Lubrizol Foundation; Mr. and Mrs. Michael A. Rendina; Ms. Dora Renicker *Distributions:* \$750 *Grantees:* Kirstie Wilson (FHS), North Central State College, \$750.

Interchurch—Mount Vernon

LAWRENCE AND JOSEPHINE LEWIS FUND (U) (1991)

Market Value: \$34,615 *Interfund Distribution to Unrestricted Grants Fund:* \$1,280.

See "BEATTY B. WILLIAMS LIBRARY FUND"

See "FREDERICK N. LOREY JOURNALISM SCHOLARSHIP" IN "GENERAL FUND AND UNRESTRICTED GRANTS FUND" LISTING

ETHEL LYMAN MEMORIAL FUND (D) (1955)

Market Value: \$5,278 *Distributions:* \$250 *Grantees:* Public Library of Mount Vernon & Knox County, \$250.

JAMES K. LYMAN MEMORIAL FUND (D) (1959)

Market Value: \$260 *Distributions:* \$12 *Grantees:* American Red Cross of Knox County, \$12.

JUDITH K. AND LEON E. MARLOW FAMILY FUND (DA) (2009)

Market Value: \$725,919 *Contributions:* \$721,992 *Contributors:* Judith K. Marlow IRA.

HOWARD McDONALD FRIENDS CEMETERY FUND (D) (2001)

Market Value: \$21,159 *Distributions:* \$898 *Grantees:* The Friends Cemetery Association, \$898.

JAMES A. McELROY FUND (U) (2009)

Market Value: \$4,872 *Contributions:* \$5,000 *Contributors:* First-Knox National Bank *Interfund Distribution to Unrestricted Grants Fund:* \$183.

IDA T. McHUGH PLEASANT STREET ELEMENTARY SCHOOL LIBRARY FUND (D) (2007)

Market Value: \$3,478 *Distributions:* \$158 *Grantees:* Mount Vernon City School District, \$158.

ROY MCKINLEY SCHOLARSHIP FUND (S) (2008)

Market Value: \$8,588.

MEHARRY FAMILY AFRICAN-AMERICAN/AMERICAN-INDIAN NURSING SCHOLARSHIP FUND (S) (2006)

Market Value: \$6,447.

See "KNOX COUNTY MEDICAL SOCIETY FUND"

See "COMMUNITY FOUNDATION MEMORIAL FUND"

JOHN AND GENEVIEVE MINOR FOUNDATION FUND (U) (1993)

Market Value: \$5,160.

WILLIAM L. MOORE & GERALDINE MOORE FOWLER FUND (U) (2002)

Market Value: \$4,583 *Interfund Distribution to Unrestricted Grants Fund:* \$169.

ANNA B. AND RALPH V. MOWERY SCHOLARSHIP FUND (S) (1989)

Market Value: \$51,809 *Distributions:* \$2,400 *Grantees:* Jessica M. Mickley (DHS), Miami University, \$1,200; Benjamin A. Durbin (DHS), Muskingum College, \$1,200.

RICHARD B. & SUSAN B. MURRAY DONOR-ADVISED FUND (DA) (2008)

Market Value: \$7,009.

MOUNT VERNON ACADEMIC BOOSTERS FUND (D) (1993)

Market Value: \$2,039.

MOUNT VERNON BOARD OF EDUCATION FUND (O) (2003)
Market Value: \$60,908 *Contributions:* \$5,835 *Contributors:* Coca-Cola Bottling Company.

THE MOUNT VERNON BRIDGE COMPANY FUND (U) (1945)
Market Value: \$13,225 *Interfund Distribution to Unrestricted Grants Fund:* \$489.

MOUNT VERNON ELKS LODGE #140 FUND (O) (2004)
Market Value: \$120,758 *Contributions:* \$8,280 *Contributors:* Mount Vernon Elks Lodge *Distributions:* \$7,000 *Scholarship Grantees:* Abigail R. Brumme (MVHS), Bowling Green State University, \$500; Cody N. Reed (MVHS/KCCC), Central Ohio Technical College, \$500; Steven C. Lilly Jr. (EKHS), Denison University, \$500; Helena M. Dyer (MVHS), Hope College, \$500; Brittany L. Workman (MVHS), Indiana Wesleyan University, \$500; Adria D. Troyer (FHS), Kent State University, \$500; Garrett J. Blue (DHS), Muskingum College, \$500; Leslie A. Schultz (EKHS), Mount Vernon Nazarene University, \$500; Tracy M. Payne (DHS), Notre Dame College, \$500; Stephen R. Saunier (CHS), Ohio Northern University, \$500; Martha K. Zinn (CHS), The Ohio State University, \$500; Lori L. Springer (MVHS/KCCC), The Ohio State University, \$500; Melissa M. Clark (MVHS), University of Cincinnati, \$500; Jonathan A. Newman (FHS), University of Cincinnati, \$500.

MOUNT VERNON HIGH SCHOOL ALUMNI FUND (D) (1998)
Market Value: \$967.

MOUNT VERNON LIVESTOCK COOPERATIVE ASSOCIATION FUND (D) (1957)
Market Value: \$4,408.

MOUNT VERNON MACHINE & TOOL FUND (DA) (2007)
Market Value: \$14,464 *Contributions:* \$5,000 *Contributors:* Mr. and Mrs. Gail Stenger.

See "WESLEY JUDD PARK FUND FOR MOUNT VERNON NAZARENE UNIVERSITY"

MOUNT VERNON ROTARY FOUNDATION FUND (O) (2006)
Market Value: \$37,466.

MOUNT VERNON THEATER GUILD FUND (D) (1963)
Market Value: \$556.

MOUNT VERNON YMCA TRUST (O) (1996)
Market Value: \$1,096,921 *Contributions:* \$200 *Contributors:* Ms. Kay Culbertson; Ms. Elizabeth A. Lutwick *Distributions:* \$55,196 *Grantees:* YMCA of Mount Vernon, \$55,196.

MOUNT VERNON YOUTH BASEBALL LEAGUES FUND (O) (2004)
Market Value: \$3,949 *Distributions:* \$1,500 *Grantees:* Mount Vernon Baseball Association, \$1,500.

SALLY AND JOE NELSON LEGACY FUND (L) (2004)
Market Value: \$4,971.

OHIO'S JUNIOR MISS SCHOLARSHIP FUND (S) (1987)
Market Value: \$2,814 *Contributions:* \$14,685 *Interfund Gifts:* \$100 *Contributors:* AAA Ohio Club; Mr. and Mrs. John P. Arciero; Mr. and Mrs. Samuel Barone; Mr. Kenneth E. Dennis; ECR Internet Services, Inc; Ms. Mary Kim Elkins; Mr. and Mrs. Konrad Filutowski; Mr. and Mrs. Blake M. Fritz; Mr. and Mrs. Robb J. Hauck; The Kroger Company; Ms. Laura C. Liu; Ms. Elizabeth A. Lutwick; Mr. and Mrs. Mark Miller; Ohio Junior Miss; Mr. Steve A. Pletcher; Mr. and Mrs. Nick V. Rosian; Ms.

Brandi A. Shepard; Mr. and Mrs. Peter P. Stamos; Mr. and Mrs. Jonathon R. Traffon; Mr. and Mrs. Austin B. Swallow Jr.; Stephen W. Zerkowitz Scholarship Fund for Ohio's Junior Miss. *Distributions:* \$21,400 *Grantees:* Brandy Alexander (Dublin Jerome HS), Ashland University, \$300; Erika Blake (Utica HS), Bethel College, \$800; Daralyn Baldogo (Grove City HS), Kent State University, \$500; Kendra Sherbourne (Mount Gilead HS), Kent State University, \$2,500; Ann (Nikki) Lindsey (Chesapeake HS), Marshall University, \$300; Virginia T. (Atley) Thompson (Northwest HS), Millikin University, \$3,300; Stephanie Sparks (Green HS), The Ohio State University, \$1,500; Holly McKimmins (Northridge HS), U.S. Naval Academy, \$400; Julia Jones (Ottawa-Glandorf HS), University of Cincinnati, \$8,000; Kate D. Dowrey (Mason HS), University of Charleston, \$1,900; Katie Yates (Anthony Wayne HS), The University of Toledo, \$1,000; Jessica W. Williams (Vinton County HS), Wright State University, \$400; Taylor Ullom (Mount Gilead HS), Xavier University, \$500.

SEE "STEPHEN W. ZELKOWITZ SCHOLARSHIP FUND FOR OHIO'S JUNIOR MISS"

OHIO MAGAZINE FUND (U) (1994)
Market Value: \$4,049 *Interfund Distribution to Unrestricted Grants Fund:* \$150.

Thanks to our scholarship committees

The Community Foundation was privileged to have the invaluable services of the following volunteers in evaluating some 250 scholarship applications in 2009: Sandra Beidelschies, Philip Butta, Terry Divelbiss, Dr. David Dyck, Marc Hawk, Bruce Hawkins, Joan Jones, Beverly Morse, Dr. Amy Murnen, Sally Nelson, Dr. Brent Nimeth, Tom Parker, Mark Ramser, Dr. Deborah Reeder, Dr. Brad Smith, Steve Tracht, and Karen Buchwald Wright.

EDNA OSBORN FUND (S) (1969)
Market Value: \$1,514.

THE OHIO STATE UNIVERSITY KNOX COUNTY ALUMNI CLUB SCHOLARSHIP FUND (S) (2007)
Market Value: \$18,836 *Contributions:* \$8,142 *Contributors:* Mr. John R. Albino; Anonymous; Ms. Lynn E. Apple; Mr. Ryan C. Bender; Mr. and Mrs. Jeffrey T. Bills; Mr. and Mrs. Charles Boone; Mr. and Mrs. Brian D. Breece; Mr. and Mrs. James S. Butcher; Mr. and Mrs. Gerald E. Bunnell; Mr. and Mrs. Brian Burgett; Mr. John R. Burkhart; Mr. and Mrs. Richard R. Cannon; Mr. and Mrs. Robert Crumm; Mr. and Mrs. Sean Cull; Mr. and Mrs. Charles D. Daniels; Mr. and Mrs. R. David Daniels; Mr. and Mrs. Henk Dekker; Mr. and Mrs. Robert Dudgeon; Dumbaugh Insurance Agency; Mr. and Mrs. John D. Dumbaugh; Mr. and Mrs. Mark A. Dumbaugh; Mr. and Mrs. Roger L. Dumaree; Dr. and Mrs. John W. Ewalt; Mr. and Mrs. Andy J. Fox; Dr. and Mrs. John Heringhaus; Mr. and Mrs. Donald Hines; Knox County OSU Alumni Club; The Kroger Company; Ms. Christine B. Lippe; Mr. Fred Mankins; Mohican Therapy Group; Mr. and Mrs. Robert D. Moore; Mr. and Mrs. David A. Railsback; Ms. Beverly Riggs; Mr. and Mrs. Harold C. Schneider; Mr. and Mrs. John J. Schlairet; Ms. Janet L. Schild; Ms. R. Joyce Skocic; Mr. and Mrs. G. Richard Snow; Mr. and Mrs. Dean Spearman; Mr. and Mrs. Jack Taylor; Mr. and Mrs. Steven R. Tier; Tom and David Rentals; Mr. and Mrs. Mark S. Tuel; Mr. and Mrs. Daniel Walker; Mr. and Mrs. Donald E. Ward; Mr. and Mrs. Carmon L. Weller; Ms. Deborah Whitmore; Mr. and Mrs. Brent Winand; Ms. Karen Wise.

**ARTHUR J. PACKARD JR. MEMORIAL SCHOLARSHIP FUND (S)
(1992)**

Market Value: \$18,832 *Distributions:* \$750 *Grantees:* Sarah R. Nimeth (MVHS), Ohio University, \$750.

NANCY J. PAGE FUND (U) (1987)

Market Value: \$207,893 *Interfund Distribution to Unrestricted Grants Fund:* \$7,687.

DOLLY MAE PAIGE SCHOLARSHIP FUND (S) (2007)

Market Value: \$22,585 *Distributions:* \$1,000 *Grantees:* Laurence E. Downing (MVA), Walla Walla University, \$1,000.

WESLEY JUDD PARK FUND FOR MOUNT VERNON NAZARENE UNIVERSITY (D) (2008)

Market Value: \$8,796 *Distributions:* \$355 *Grantees:* Mount Vernon Nazarene University, \$355.

DANIEL PEALER MEMORIAL FUND (D) (2001)

Market Value: \$5,234 *Distributions:* \$214 *Grantees:* Mulberry Street Methodist Church, \$214.

HAVILAH PHELPS FUND (U) (1995)

Market Value: \$6,726 *Interfund Distribution to Unrestricted Grants Fund:* \$249.

See "DOROTHY FARMER PIKE TWP. CEMETERY FUND"

PLOCKI-McMANUS FAMILY FUND (DA) (2004)

Market Value: \$91,754.

See "IDA T. McHUGH PLEASANT STREET ELEMENTARY SCHOOL LIBRARY FUND"

MARGARET POLAHAR MEMORIAL FUND (U) (1995)

Market Value: \$3,609 *Interfund Distribution to Unrestricted Grants Fund:* \$133.

RICHARD T. POLING SCHOLARSHIP FUND (S) (1992)

Market Value: \$74,251.

POND MOTORS SALES FUND (U) (1950)

Market Value: \$705 *Interfund Distribution to Unrestricted Grants Fund:* \$26.

WILLIAM E. & HELEN F. POND SCHOLARSHIP FUND (S) (1996)

Market Value: \$13,655 *Contributions:* \$500 *Contributors:* Mr. and Mrs. John Hoyt *Distributions:* \$500 *Grantees:* Maria M. Crippen (MVHS), Otterbein College, \$500.

SARAH KAROLIN PRESSLER MEMORIAL SCHOLARSHIP FUND (S) (2002)

Market Value: \$10,361 *Contributions:* \$800 *Contributors:* Ms. Kay Culbertson; Mr. and Mrs. Joseph Nelson; Dr. and Mrs. David A. Pressler *Distributions:* \$500 *Grantees:* Shayna P. Noonan (MVHS), Bowling Green State University, \$500.

PSI IOTA XI SCHOLARSHIP FUND (S) (2007)

Market Value: \$17,892 *Distributions:* \$750 *Grantees:* Kimberly G. Shaffer (MVHS), Mount Vernon Nazarene University, \$750.

CAITLIN C. PUGH SCHOLARSHIP FUND (S) (2007)

Market Value: \$13,248 *Contributions:* \$1,260 *Contributors:* Ms. Margie C. Armstrong; Mr. and Mrs. Gregg E. Gehring; Ms. Rebecca Mitchell; Ms. Sabrina Pugh; Mr. Mark Van Houten; Mr. Sammy Van Houten; Mr. and Mrs. Christopher Cline *Distributions:* \$500 *Grantees:* Lauren Stump (FHS), The Ohio State University - Mansfield, \$500.

Mount Vernon – Pursel

DR. CLYDE L. AND DORA L. PURDY FUND (DA) (1997)

Market Value: \$14,889 *Distributions:* \$672 *Grantees:* Gay Street United Methodist Church, \$672.

DR. CLYDE L. AND DORA L. PURDY SCHOLARSHIP FUND (S) (1997)

Market Value: \$16,287 *Distributions:* \$750 *Grantees:* Gabriel E. Coleman (MVHS), The Ohio State University College of Veterinary Medicine, \$750.

J. R. AND LORENE PURDY FUND (D) (2001)

Market Value: \$86,918 *Distributions:* \$4,123 *Grantees:* Danville United Methodist Church, \$4,123.

J. R. AND LORENE PURDY MEMORIAL FUND (U) (2000)

Market Value: \$777,295 *Interfund Distribution to Unrestricted Grants Fund:* \$28,740.

J. R. AND LORENE PURDY SCHOLARSHIP FUND (S) (2001)

Market Value: \$893,257 *Distributions:* \$44,500 *Grantees:* Holly E. Israel (MVHS), Cedarville University, \$2,500; Hope V. Brill (MVHS), College of Wooster, \$2,000; Tina A. Theaker (FHS), Central Ohio Technical College, \$600; Kristen N. Yerxa (MVHS), Central Ohio Technical College, \$2,000; Dawn D. Giehl (MVHS), Central Ohio Technical College, \$2,000; Michelle L. Belcher (MVHS), Central Ohio Technical College, \$600; Julie A. Chapman (MVHS), Central Ohio Technical College, \$2,500; Leslie L. DeChant (MVHS), Central Ohio Technical College, \$600; Michael W. Smith (Worthington HS), Dubuque Theological Seminary, \$2,000; Melinda D. Walker (MVHS), Knox County Career Center, \$600; Tina M. Grewell (CHS), Knox County Career Center, \$2,000; Kaitlyn M. Pappas (FHS), MedCentral College of Nursing, \$600; Kelly N. Payne (DHS), MedCentral College of Nursing, \$2,500; Chantele K. Looney (DHS), Mount Vernon Nazarene University, \$2,000; Noelle E. Devlin (MVHS), Mount Vernon Nazarene University, \$2,000; Sarah M. Russell (Toledo Central Catholic HS), North Central State College, \$2,000; Erin K. Caudill-Taphorn (Eastmoor HS), The Ohio State University, \$2,000; Marcus A. Yoder (East Holmes HS), The Ohio State University, \$3,000; Norita D. Yoder (Peniel Holiness HS), The Ohio State University, \$3,000; Shawna T. Guffey (Pickerington HS), The Ohio State University, \$3,000; Amanda L. Rogers (MVHS), The Ohio State University College of Veterinary Medicine, \$2,500; Elaine S. Benedict (MVHS), Otterbein College, \$2,500; Cuyler N. Sheffield (MVHS), Pomona College, \$2,000.

CHARLES PURSEL MEMORIAL SCHOLARSHIP FUND (S) (2000)

Market Value: \$26,718 *Contributions:* \$11,894 *Contributors:* Anonymous; Mr. and Mrs. Glenn R. Apple; Arbon Steel & Services Co., Inc.; Ariel Corporation; Mr. Anthony C. Baldwin; Mr. Brad Bowers; Brenneman Lumber Company; Mr. Walter D. Bryan; Clippership Ltd.; Clover Oil LLC; Mr. and Mrs. Ed Connell; Mr. and Mrs. Scott Craig; Mr. and Mrs. Michael J. Cullers; Donley Ford Lincoln Mercury of Mount Vernon; Drake Metal Services, Inc; Mr. and Mrs. Roger L. Dumaree; First-Knox National Bank; FPT Cleveland, LLC; Mr. and Mrs. Blake M. Fritz; Gault's Plaza Cleaners & Laundromat; Hanna Farms; Mr. and Mrs. William M. Hanna; Mr. Donald F. Harmon; Jemison Demsey Metals, LLC; J & L Wire Cloth, LLC; Killbuck Savings

Bank; Koch Filter Corporation; Dr. and Mrs. Wayne T. Mahar; Matandy Steel and Metal Products; Mr. and Mrs. Jason McCulloch; Medquest Evaluators, LLC; Mr. T. J. Melonic; Mr. and Mrs. Stephen J. Milillo; Nelson & Nelson, CPAs; The Rev. and Mrs. Joseph Noonan; Ohio Funeral Support Services; Mr. and Mrs. William Pursel; Mr. and Mrs. Caroll Pursel; Mr. and Mrs. Matthew Pursel; Ms. Patricia Pursel; Mr. and Mrs. Garrett Rensing; Mr. and Mrs. Kenneth R. Reynolds; Mr. and Mrs. Stephen L. Rhoades; Sapp's Fat Fender Farm; Mr. and Mrs. Steven R. Tier; Mr. and Mrs. Matthew Tripp; Ver-Mac Industries; Mr. and Mrs. David R. Westerbeck; Mr. and Mrs. Ronald Yarman **Distributions:** \$1,000 **Grantees:** Hope V. Brill (MVHS), College of Wooster, \$500; Daniel L. Israel (MVHS), The University of Toledo, \$500.

See "CHRIST CHURCH AT THE QUARRY RESTORATION FUND"

GEORGE H. AND ELEANOR M. RALSTON MEMORIAL FUND (D) (2007)

Market Value: \$3,984 **Contributions:** \$50 **Contributors:** Mr. and Mrs. Lawrence E. Vail **Distributions:** \$179 **Grantees:** First Congregational United Church of Christ, \$179.

MARK AND DENISE RAMSER FAMILY FUND (DA) (2003)

Market Value: \$29,068 **Contributions:** \$12,244 **Contributors:** Mr. and Mrs. Mark R. Ramser **Distributions:** \$1,750 **Grantees:** Community Concert Association of Knox County, \$1,500; Community Foundation Operations Fund, \$250.

RUSSELL E. RAMSER JR. MEMORIAL FUND (U) (1996)

Market Value: \$15,199 **Interfund Distribution to Unrestricted Grants Fund:** \$562.

ARTHUR E. AND GRACE E. RAWLINSON FUND (D) (1971)

Market Value: \$23,064 **Distributions:** \$1,094 **Grantees:** St. Paul's Episcopal Church, \$1,094.

See "WILBUR GAUNDER KNOX COUNTY RED CROSS FUND"

JOHN P. AND AGNES D. RENTZ SCHOLARSHIP FUND (S) (2006)

Market Value: \$5,006 **Contributions:** \$130 **Contributors:** Mr. and Mrs. Matt J. McCoy; Mr. and Mrs. John D. Rentz.

RESIDENTIAL HOMES OF KNOX COUNTY FUND (U) (1999)

Market Value: \$18,189 **Interfund Distribution to Unrestricted Grants Fund:** \$673.

ANDY RESSING MEMORIAL FUND (D) (1994)

Market Value: \$8,898.

RUBY AND ALAN RIEDEL FUND (DA) (2003)

Market Value: \$17,684 **Contributions:** \$5,000 **Contributors:** Mr. and Mrs. Alan Riedel.

PAULINE S. RIEL SCHOLARSHIP FUND (S) (2003)

Market Value: \$8,769 **Contributions:** \$410 **Contributors:** DeWine Family Foundation; Mr. K. D. Pontius; Mr. and Mrs. Mark R. Ramser **Distributions:** \$500 **Grantees:** Amanda Margraff (Highland HS), Kent State University, \$500.

MARY CATHERINE RITTER SCHOLARSHIP FUND (S) (2004)

Market Value: \$18,599 **Contributions:** \$1,400 **Contributors:** Dr. and Mrs. Thomas Glibert; Mr. and Mrs. Scott Yant **Distributions:** \$1,000 **Grantees:** Danielle E. Bolander (MVHS), Olivet Nazarene University, \$1,000.

RICHARD, BARBARA & TRAVIS RITTER FUND (DA) (2004)

Market Value: \$5,079.

ROELOFS FAMILY SCHOLARSHIP FUND (S) (2005)

Market Value: \$2,479.

HUGH CAMERON ROELOFS SCHOLARSHIP (S) (2005)

Market Value: \$4,938.

See "DEAN & AUDREY SPEARMAN ROLLIN' BUCKEYE FUND"

See "MOUNT VERNON ROTARY FOUNDATION FUND"

RUDIN COMPANY FUND (U) (1947)

Market Value: \$17,632 **Interfund Distribution to Unrestricted Grants Fund:** \$673.

J. W. RUDIN JR. FUND (U) (1947)

Market Value: \$1,762 **Interfund Distribution to Unrestricted Grants Fund:** \$65.

J. W. RUDIN SR. FUND (U) (1977)

Market Value: \$3,826 **Interfund Distribution to Unrestricted Grants Fund:** \$141.

WALTER AND JANE RUDIN FAMILY FUND (D) (2000)

Market Value: \$84,649 **Distributions:** \$4,013 **Grantees:** Mount Vernon City Auditor, \$4,013.

W. M. RUDIN FUND (U) (1960)

Market Value: \$1,762 **Interfund Distribution to Unrestricted Grants Fund:** \$65.

See "DIDINGER FAMILY ST. LUKE'S CATHOLIC CHURCH FUND"

See "NORMA J. CORNELL MEMORIAL ST. VINCENT PARISH EDUCATION FUND"

See "WILBUR GAUNDER SALVATION ARMY FUND"

SANDERSON-SALISBURY MEMORIAL FUND (U) (1968)

Market Value: \$49,613 **Interfund Distribution to Unrestricted Grants Fund:** \$1,834.

LARRY A. SCHISLER MEMORIAL SCHOLARSHIP FUND (S) (2002)

Market Value: \$32,645 **Contributions:** \$11,200 **Contributors:** Ms. Janice Compton; Ms. Kay Culbertson; Mr. and Mrs. Kenneth R. Reynolds; Mr. and Mrs. Kurt Schisler **Distributions:** \$3,000 **Grantees:** Charles D. Peters II (MVHS), Ashland University, \$1,000; Zachary S. Hammond (MVHS), Bowling Green State University, \$1,000; Adrienne D. Hazen (MVHS), Devry University, \$1,000.

DELBERT C. SCHMIDT FUND (D) (1992)

Market Value: \$4,922 **Distributions:** \$233 **Grantees:** Faith Lutheran Church, \$233.

BERTA H. SCHNEBLY FUND (U) (1992)

Market Value: \$25,425 **Interfund Distribution to Unrestricted Grants Fund:** \$940.

SCHNORMEIER FAMILY FUND (DA) (1998)

Market Value: \$603,961 **Distributions:** \$33,000 **Grantees:** Community Concert Association of Knox County, \$1,000; First Congregational United Church, \$7,000; Knox Community Hospital Foundation, \$5,000; Klamath Basin Community Foundation, \$5,000; Knox County Art League, \$1,000; Knox County Symphony Association, \$1,000; Mental Health America of Knox County, \$1,000; MTVarts, Inc., \$1,000; Mount Vernon Nazarene University, \$10,000; New Directions, \$1,000.

SCHNORMEIER GARDENS FUND (D) (2005)

Market Value: \$1,803,347 **Distributions for Expenses of the Gardens:** \$13,500.

FRED SCHULLER SCHOLARSHIP FUND (S) (2007)

Market Value: \$21,427 *Distributions:* \$1,000 *Grantees:* Mary C. Vonck (MVHS), The Ohio State University, \$1,000.

RICK L. SCOTT MEMORIAL SCHOLARSHIP (S) (1999)

Market Value: \$47,912 *Contributions:* \$2,000 *Contributors:* Madcap Memorial Fund *Distributions:* \$3,000 *Grantees:* Jordan A. Brooks (MVHS), Kenyon College, \$1,000; Aubry N. Vonck (MVHS), The Ohio State University, \$1,000.

KATHRYN A. SHEEDY SANCTUARY FUND (D) (2005)

Market Value: \$46,010 *Distributions:* \$2,210 *Grantees:* Morrow County Park District, \$2,210.

KATHRYN A. SHEEDY MEMORIAL FUND (U) (2003)

Market Value: \$389,389 *Interfund Distribution to Unrestricted Grants Fund:* \$14,398.

SHORT TERM PROJECT FUND (D) (2005)

Market Value: \$0 *Contributions:* \$4,755 *Contributors:* Ariel Corporation; Mr. and Mrs. Clinton G. Bailey; Ms. Karen L. Bell; Mr. and Mrs. James P. Buchwald; CES Credit Union; Mr. and Mrs. Keith Chester; Mr. and Mrs. John A. Dangelo; Mr. and Mrs. Joel Daniels II; Donley Ford Lincoln Mercury of Mount Vernon; First-Knox National Bank; Ms. Eydie Glasstetter; Griffin Insurance Co.; Mr. and Mrs. Todd Hawkins; Killbuck Savings Bank; Mount Vernon Nazarene University; Murray and Rauzi, LPA; Nelson & Nelson, CPAs; Ohio Heritage Bank; Mr. and Mrs. Jeffrey Spear; Ms. Kellie N. Steward; Visiting Nursing Association of Mount Vernon; Ms. Molly A. Wobbecke *Distributions:* \$4,799 *Grantees:* Knox County Park District, 4,755; *Interfund Distribution to General Fund:* \$44.

BELLE SHRONTZ FUND (U) (1983)

Market Value: \$1,075,825 *Interfund Distribution to Unrestricted Grants Fund:* \$39,778.

CHARLES F. & ZELLA H. SIMPSON SCHOLARSHIP FUND (S) (1998)

Market Value: \$42,558 *Distributions:* \$2,000 *Grantees:* Rachel K. Buirley (MVHS), Muskingum College, \$2,000.

SIMS-ROSE SCHOLARSHIP FUND (S) (2002)

Market Value: \$10,007 *Contributions:* \$1,000 *Contributors:* Mr. and Mrs. Kim M. Rose *Distributions:* \$500 *Grantees:* Bethany D. Parks (MVHS), Mount Vernon Nazarene University, \$500.

NANCY L. SINCLAIR SCHOLARSHIP FUND (S) (2008)

Market Value: \$921 *Distributions:* \$500 *Grantees:* Alex J. Parker (MVHS), Ohio University, \$500.

See "CHARLES AND HELEN ZELKOWITZ SOROPTOMIST FUND"

DEAN & AUDREY SPEARMAN ROLLIN' BUCKEYE FUND (S) (2000)

Market Value: \$150,946 *Distributions:* \$7,500 *Grantees:* Martha K. Zinn (CHS), The Ohio State University, \$1,500; Aubry N. Vonck (MVHS), The Ohio State University, \$1,500; Derek T. Scott (FHS), The Ohio State University, \$1,500; Kendra L. Mills (DHS), The Ohio State University, \$1,500; Marie E. Martin (EKHS), The Ohio State University, \$1,500.

SPECIAL PROJECTS FUND (U) (1989)

Market Value: \$185,951 *Interfund Gifts:* Interfund transfer from Community Foundation General Fund, \$25,000; Interfund transfer from William and Peggy Stroud Fund, \$11,000 *Distributions:* \$73,000 *Grantees:* Fredericktown Recreation District, \$61,000; Mary Miller, \$12,000 (Life Estate Payment).

MRS. WALTER J. SPERRY AND FAMILY FUND (U) (1966)

Market Value: \$4,949 *Interfund Distribution to Unrestricted Grants Fund:* \$183.

Ralston – United Way

WALTER T. STARR MEMORIAL FUND (D) (1965)

Market Value: \$2,510 *Distributions:* \$119 *Grantees:* First Congregational United Church of Christ, \$119.

BLANCHE STEVENSON FUND (U) (1993)

Market Value: \$17,028 *Interfund Distribution to Unrestricted Grants Fund:* \$630.

STRANG MEMORIAL FUND (S) (1995)

Market Value: \$22,745 *Distributions:* \$1,000 *Grantees:* Tyler S. Gregg (MVHS), Westminster College, \$1,000.

WILLIAM AND PEGGY STROUD FUND (DA) (2005)

Market Value: \$218,907 *Interfund Distribution to Special Projects Fund:* \$11,000.

MARY BLANCHE STUCKEY FUND (U) (1994)

Market Value: \$16,089 *Interfund Distribution to Unrestricted Grants Fund:* \$595.

STUDENT SCHOLARSHIP FUND (S) (1964)

Market Value: \$530.

FREDERICK AND CAROL SURLAS FUND (U) (1974)

Market Value: \$4,856 *Interfund Distribution to Unrestricted Grants Fund:* \$180.

See "KNOX COUNTY SYMPHONY ASSOCIATION FUND"

See "RUTH T. BEMIS KNOX COUNTY SYMPHONY ORCHESTRA FUND"

HOWARD S. TARR FIRST CONGREGATIONAL FUND (D) (1970)

Market Value: \$5,173 *Distributions:* \$245 *Grantees:* First Congregational United Church of Christ, \$245.

MAE S. TAYLOR YMCA FUND (D) (1975)

Market Value: \$20,914 *Distributions:* \$1,250 *Grantees:* YMCA of Mount Vernon, \$1,250.

ZENNO E. AND MAE S. TAYLOR FUND (U) (1976)

Market Value: \$509,764 *Interfund Distribution to Unrestricted Grants Fund:* \$18,848.

ZENNO E. & MAE S. TAYLOR MEMORIAL FUND (D) (1976)

Market Value: \$47,971 *Distributions:* \$2,275 *Grantees:* First Congregational United Church of Christ, \$2,275.

TOTUS TUUS FUND (DA) (2005)

Market Value: \$296,137 *Contributions:* \$50,000 *Contributors:* Anonymous.

PERRY AND LOUISE TRINKNER FUND (U) (1989)

Market Value: \$30,560 *Contributions:* \$3,069 *Contributors:* Dr. and Mrs. Perry Trinkner *Interfund Distribution to Unrestricted Grants Fund:* \$1,133.

UNITED WAY OF KNOX COUNTY FUND (O) (1996)

Market Value: \$177,948.

See "DIDINGER FAMILY FUND FOR UNITED WAY"

See "ZELKOWITZ FAMILY KNOX COUNTY UNITED WAY ENDOWMENT FUND"

JEAN ANN WAGNER FUND (U) (1998)

Market Value: \$66,871 *Interfund Distribution to Unrestricted Grants Fund:* \$2,473.

MARTHA TURNER WALKER MEMORIAL FUND (D) (1980)

Market Value: \$977 *Distributions:* \$46 *Grantees:* First Presbyterian Church of Mount Vernon, \$46.

CARLOS E. WATKINS FIRST-KNOX SCHOLARSHIP FUND (S) (2006)

Market Value: \$530,445 *Contributions:* \$150,000 *Contributors:* Ms. Celestine Watkins *Distributions:* \$36,000 *Grantees:* Felicia M. Rhodes (MVHS), Central Ohio Technical College, \$4,000; Brittany M. Sant (MVHS), Mount Vernon Nazarene University, \$4,000; Daniel L. Burriss (MVHS), The Ohio State University, \$4,000; Lesley R. Hall (Northridge HS), The Ohio State University, \$4,000; Kali E. Burriss (MVHS), The Ohio State University, \$4,000; Kristen A. Sapp (MVHS), Otterbein College, \$4,000; Casey S. Simon (Ashland HS), University of Akron, \$4,000; Cody J. Hogle (MVHS), Wright State University, \$4,000; Erin N. Hall (Northridge HS), Zane State College, \$4,000.

CARLOS E. AND CELESTINE A. WATKINS FAMILY FUND (DA) (1997)

Market Value: \$26,229 *Distributions:* \$10,500 *Grantees:* Hospice of Knox County, \$500; Knox Community Hospital Foundation, \$3,000; Knox County Symphony Association, \$500; Mount Vernon Nazarene University, \$500; Public Library of Mount Vernon & Knox County, \$3,000; United Way of Knox County, \$3,000.

IAN AND CHARLOTTE WATSON LEGACY FUND (L) (2004)

Market Value: \$5,712.

JAMES R. WESTERHEIDE MEMORIAL FUND (D) (1985)

Market Value: \$4,989 *Contributions:* \$1,000 *Contributors:* Dr. and Mrs. Robert L. Westerheide *Distributions:* \$138 *Grantees:* Saint Vincent de Paul School, \$138.

AMY FAIRCHILD WILLIAMS MEMORIAL FUND (D) (1953)

Market Value: \$229,164 *Distributions:* \$13,733 *Grantees:* First Congregational United Church of Christ, \$2,289; The Salvation Army - Mount Vernon, \$3,148; YMCA of Mount Vernon, \$8,296.

BEATTY B. WILLIAMS FUND (D) (1974)

Market Value: \$313,819 *Distributions:* \$18,322 *Grantees:* First Congregational United Church of Christ, \$3,664; National Board of Y. M. C. A., \$3,664; United Way of Knox County, \$3,664; YMCA of Mount Vernon, \$3,664 *Interfund Distribution to Unrestricted Grants Fund:* \$3,664.

BEATTY B. WILLIAMS LIBRARY FUND (D) (1959)

Market Value: \$74,834 *Distributions:* \$3,548 *Grantees:* Public Library of Mount Vernon & Knox County, \$3,548.

BEATTY B. WILLIAMS MEMORIAL FUND (U) (1986)

Market Value: \$902,279 *Interfund Distribution to Unrestricted Grants Fund:* \$33,362.

BEATTY B. WILLIAMS YMCA ENDOWMENT FUND (D) (1974)

Market Value: \$250,072 *Distributions:* \$14,712 *Grantees:* YMCA of Mount Vernon, \$14,712.

EDITH HINDLEY WILLIAMS FUND (U) (1973)

Market Value: \$18,560 *Interfund Distribution to Unrestricted Grants Fund:* \$686.

LAWRENCE F. AND RUBY WILLIAMS FUND (U) (1969)

Market Value: \$266,592 *Interfund Distribution to Unrestricted Grants Fund:* \$9,857.

Wagner – Zerkowitz

JAY M. AND SARAH L. WILSON SCHOLARSHIP FUND (S) (2000)

Market Value: \$75,336 *Contributions:* \$4,000 *Contributors:* Mr. Jay M. Wilson *Distributions:* \$5,000 *Grantees:* Casey N. Smith (CHS), The Ohio State University, \$2,500; Aaron M. Pospisil (CHS), The Ohio State University, \$2,500.

WILLIAM E. WING SCHOLARSHIP FUND (S) (1990)

Market Value: \$14,751.

ARTHUR C. AND ADA B. WOLFE MEMORIAL FUND (U) (1969)

Market Value: \$35,264 *Interfund Distribution to Unrestricted Grants Fund:* \$1,304.

See "MOUNT VERNON YMCA TRUST"

See "MAE S. TAYLOR YMCA FUND"

See "BEATTY B. WILLIAMS YMCA ENDOWMENT FUND"

SEE "ZELKOWITZ FAMILY YMCA ENDOWMENT FUND"

YWCA GIRLS' FUND (D) (1984) *Market Value:* \$16,570 *Distributions:* \$786 *Grantees:* YMCA of Mount Vernon, \$786.

CHARLES M. ZELKOWITZ CHAMBER OF COMMERCE FUND (D) (2007)

Market Value: \$22,149.

CHARLES M. ZELKOWITZ COMMUNITY SERVICE FUND (S) (1973)

Market Value: \$31,669 *Distributions:* \$1,500 *Grantees:* Josie A. Rine (EKHS), The Ohio State University ATI, \$1,500.

CHARLES M. AND HELEN E. ZELKOWITZ FUND (S) (1969)

Market Value: \$20,618 *Distributions:* \$750 *Grantees:* Amber Smith (MVHS), University of Akron, \$750.

CHARLES M. AND HELEN E. ZELKOWITZ SOROPTIMIST FUND (D) (2006)

Market Value: \$10,119 *Distributions:* \$500 *Grantees:* Soroptimists International-Mount Vernon, \$500.

ZELKOWITZ FAMILY KNOX COUNTY UNITED WAY ENDOWMENT FUND (D) (2007)

Market Value: \$15,350 *Distributions:* \$717 *Grantees:* United Way of Knox County, \$717.

ZELKOWITZ FAMILY YMCA ENDOWMENT FUND (D) (2007)

Market Value: \$16,060 *Distributions:* \$731 *Grantees:* YMCA of Mount Vernon, \$731.

HELEN E. ZELKOWITZ FUND (D) (2000)

Market Value: \$98,490 *Distributions:* \$4,250 *Grantees:* American Red Cross of Knox County, \$1,000; Food For The Hungry, \$1,000; Mount Vernon Nazarene University, \$1,000; New Directions, \$250; Psi Iota Xi Sorority, \$250; The Salvation Army - Mount Vernon, \$250; Soroptimists International-Mount Vernon, \$500.

STEPHEN W. ZELKOWITZ SCHOLARSHIP FUND FOR OHIO'S JUNIOR MISS (S) (2007)

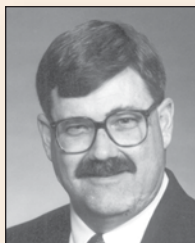
Market Value: \$1,589 *Interfund Grants:* \$100 *Grantee:* Ohio's Junior Miss Scholarship Fund, \$100.

STEPHEN W. ZELKOWITZ ETHICS SCHOLARSHIP FUND (S) (1993)

Market Value: \$33,351 *Distributions:* \$1,500 *Grantees:* Chloe C. Coleman (MVHS), Rochester Institute of Technology, \$1,500.

2009 Board of Directors

*Members
serve without
compensation*



Ramser



Brenneman



Nelson



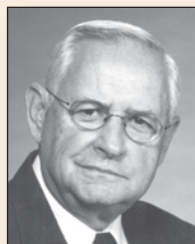
Rauzi



Bumpus



Divelbiss



Godfrey



Hawk



Hawkins



Jones



Murnen



Reeder



Wright

Mark R. Ramser, Chair

*President, Ohio Cumberland Gas Co.
Appointed by First-Knox National Bank
Term expires: December 31, 2010*

Douglas O. Brenneman, Vice Chair

*CEO, Retired, Brenneman Lumber Co.
Appointed by the Foundation Board
Term expires: June 30, 2011*

Sally A. Nelson, Treasurer

*Managing Partner, Nelson & Nelson, CPAs
Appointed by the Foundation Board
Term expires: June 30, 2011*

Robert L. Rauzi, Secretary

*Partner, Murray & Rauzi, Ltd.
Appointed by the Foundation Board
Reappointed annually*

R. Leroy Bumpus, Member

*CEO, Retired, First Federal Savings
and Loan of Centerburg
Appointed by Knox County Commissioners
Term expires: December 31, 2011*

Terry L. Divelbiss, Member

*President, Divelbiss Corporation
Appointed by the Foundation Board
Term expires: June 30, 2013*

Ronald G. Godfrey, Member

*Past President & CEO, Kahl & Co. Insurance
Appointed by the Foundation Board
Term expires: June 30, 2010*

Marc C. Hawk, Member

*President, ECR Computer, Network,
Web Design & Cartridge Services, a Div. of ECR
Appointed by Judges of Courts of Common Pleas
Term expires: December 31, 2012*

Bruce E. Hawkins, Member

*CEO, Management Council of Ohio
Education Computer Network
Appointed by Mount Vernon City Council
Term expires: December 31, 2013*

Joan E. Jones, Member

*President, Peoples Bankshares of Gambier
Appointed by the Chamber of Commerce
Term expired: December 31, 2009*

Dr. Amy D. Murnen, Member

*Family Practice Physician
Appointed by the Foundation Board
Term expires: June 30, 2014*

Dr. Deborah J. Reeder, Member

*Ophthalmologist, Central Ohio Eye Surgeons
Appointed by the Foundation Board
Term expired: June 30, 2009*

Karen Buchwald Wright

*President & CEO, Ariel Corporation
Appointed by the Foundation Board
Term expires: June 30, 2012*

Staff

Samuel Barone, Executive Director

Appointed by the Foundation Board

Cheri L. Butcher, Investments Mgr.

*Vice President & Trust Officer
First-Knox National Bank*

Gordon E. Yance

*President, First-Knox National Bank
(First-Knox is a division of Park National Bank)*

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May we assist you in achieving your philanthropic goals?

Virtually all of the endowed funds listed on the preceding pages were created as the result of an inquiry made by a prospective donor to an attorney or estate planner, to the Community Foundation staff, or to a board member. If you desire to "leave a legacy" to your community be assured there is no better partner than a community foundation. Let us explain how effortlessly you can establish a named fund that could provide college scholarships, funds for our competitive grants program, annual support for a designated charity, or grants for different charities each year through a donor-advised fund. Our minimum contribution to create a named fund is still just \$5,000, or just \$1,000 as a Legacy Society member. Interested? Call us today!

Our mission

- To improve the quality of life in Mount Vernon and Knox County through charitable giving.
- To provide a vehicle for donors of varied interests to support charitable and community activities.
- To assess and respond to emerging and changing community needs in the fields of education, youth services, recreation, arts and culture, social services, and civic and community development.
- To develop a permanent endowment for the community, and to serve as a catalyst for the initiation of vital projects.

The Community Foundation of Mount Vernon & Knox County

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